

**Arrow Electronics, Inc. Q1 FY19 Results**

**Market Info**

Reported 5/2/19 pre-Market

5/2/19 stock price: (9.95%)

Ticker: NYSE: ARW

# of Shares: 85.185M

Market Cap: \$7.113B



**Income Statement**

- Q1 Sales up 4.08% YoY to \$7.156B
  - Americas components sales up 6% YoY
  - Europe components sales up 2% YoY
  - Asia-Pacific components sales up 8% YoY
  - Enterprise computing solutions sales up 1% YoY
- Gross Income declined (0.84%) to \$861.69M
- Operating Income increased 4.05% to \$245.56M
- Net Income increased 0.92% to \$140.735M
- Fully diluted Q1 EPS up 4.40% to \$1.63

**Balance Sheet**

- Cash \$351.899M
- Debt \$3.715B
- Net cash from operating activities (\$328.999M)

<b>Arrow Electronics, Inc.</b>							
	<b>12/2018</b>	<b>09/2018</b>	<b>06/2018</b>	<b>03/2018</b>	<b>12/2017</b>	<b>09/2017</b>	
	-	<b>91 DAYS</b>	<b>91 DAYS</b>	<b>90 DAYS</b>	<b>92 DAYS</b>	<b>91 DAYS</b>	
<b>Valuation Ratios</b>	<b>Final/</b>	<b>Final/</b>	<b>Final/</b>	<b>Final/</b>	<b>Final/</b>	<b>Final/</b>	<b>Final/</b>
Price / Earnings	8.51	12.12	13.47	16.11	17.95	14.16	
Price / Book Value	1.10	1.22	1.29	1.32	1.42	1.45	
Dividend Yield (%)	-	-	-	-	0.00	0.00	
Enterprise Value / EBIT	7.39	7.95	8.78	8.85	9.09	9.78	
Enterprise Value / EBITDA	6.40	6.91	7.63	7.71	7.94	8.49	
Enterprise Value / Sales	0.30	0.32	0.35	0.35	0.36	0.38	

Source: Factset

With questions or concerns please contact:

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