

Bechtle AG Q2 FY19 Earnings

Market Info

Reported 8/9/19

8/9/19 price change: **-7.72%**

Ticker: ETR:BC8

Shares Outstanding: 42M

Market Cap: \$3.92B



Income Statement

- Q2 Revenue up 30.67% YoY from \$965M to \$1.26B
- Gross Profit up 20.20% YoY from \$150.42M to \$180.80M
 - Gross Profit Margin down 125bp from 15.59% to 14.34%
- Operating Income up 29.98% YoY from \$43.90M to \$57.06M
- Net Income up 27.65% YoY from \$30.70M to \$39.19M
- Fully diluted Q2 EPS up 27.40% YoY from \$.73 to \$.93

Balance Sheet

- Cash \$191.58M
- Debt \$391.78M

Bechtle AG							
	06/2019	03/2019	12/2018	09/2018	06/2018	03/2018	
	-	90 DAYS	92 DAYS	92 DAYS	91 DAYS	90 DAYS	
Valuation Ratios	Preliminary/	Final/	Final/	Final/	Final/	Final/	Final/
Price / Earnings	NA	24.07	20.78	29.28	22.64	23.54	
Price / Book Value	NA	3.79	3.23	4.42	3.49	3.44	
Dividend Yield (%)	NA	NA	1.47	1.03	1.36	1.37	
Enterprise Value / EBITDA	NA	15.31	13.77	18.15	13.59	14.06	
Enterprise Value / Sales	NA	0.80	0.71	0.96	0.73	0.73	

Source: Factset

Report created 8/9/19

With questions or concerns please contact:

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