

Cancom Group Q2 FY19 Earnings

Market Info

Reported 8/14/19

8/14/19 price change: +3.21%

Ticker: XETRA:COK

Shares Outstanding: 35.14M

Market Cap: €1.741B

Income Statement

- Q2 Revenue up 40.25% YoY from €302.79M to €424.675M
- Gross Profit up 19.12% YoY from €89.656M to €106.795M
 - Gross Profit Margin down 446bp from 29.61% to 25.15%
- Operating Income up 29.26% YoY from €12.489M to €16.143M
- Net Income up 55.03% YoY from €8.298M to €12.864M
- Fully diluted Q2 EPS up 50% YoY from €0.24 to €0.36

Balance Sheet

- Cash €100.459M
- Debt €6.011M

Cancom Group						
	06/2019	03/2019	12/2018	09/2018	06/2018	03/2018
	-	90 DAYS	92 DAYS	92 DAYS	91 DAYS	90 DAYS
Valuation Ratios	Preliminary/	Final/	Final/	Final/	Final/	Final/
Price / Earnings	36.94	32.85	23.62	31.44	37.55	34.57
Price / Book Value	4.24	3.53	2.59	3.66	4.24	3.95
Dividend Yield (%)	NA	NA	1.74	1.28	1.14	1.20
Enterprise Value / EBITDA	16.14	14.78	13.22	9.92	14.23	16.81
Enterprise Value / Sales	1.04	1.10	0.98	0.74	1.08	1.23

Source: Factset

Report created 8/15/19

With questions or concerns please contact:

Tom Martin – Analyst
 Email: tmartin@martinwolf.com
 Phone: 925.215.2749