

Computacenter plc 2019 Semi-Annual Earnings

Market Info

Reported 8/23/19

8/23/19 price change: +1.79%

Ticker: LSE: CCC

Shares Outstanding: 114.14M

Market Cap: £1.625B



Income Statement

- H1 Revenue up 20.81% YoY from £2.008B to £2.427B
- Gross Profit up 20.77% YoY from £248.81M to £300.491M
 - Gross Profit Margin down 1bp from 12.39% to 12.38%
- Operating Income up 3.31% YoY from £52.105M to £53.828M
- Net Income up 2.84% YoY from £36.803M to £37.847M
- Fully diluted H1 EPS up 16.09% YoY from £8.70 to £10.10

Balance Sheet

- Cash £114.314M
- Debt £122.442M

Computacenter Plc						
	Jun-19	Dec-18	Jun-18	Dec-17	Jun-16	Dec-16
Valuation Ratios	Preliminary/	Final/	Final/	Final/	Final/	Final/
Price / Earnings	19.83	14.10	20.39	17.13	11.91	15.12
Price / Book Value	N/A	2.53	3.97	2.85	2.18	2.25
Dividend Yield (%)	2.23	3.01	1.89	2.26	2.76	2.78
Enterprise Value / EBITDA	12.02	9.73	7.37	11.41	9.02	7.38
Enterprise Value / Sales	0.36	0.33	0.26	0.41	0.34	0.26

Source: Factset

Report created 8/26/19

With questions or concerns please contact:

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