

DXC Technology Q4 FY19 Results

Market Info

Reported 5/23/19 after-hours

5/24/19 price change: +2.12%

Ticker: NYSE: DXC

of Shares: 268.27M

Market Cap: \$13.944B



Income Statement

- Q1 Revenue down (5.44%) YoY from \$5.58B to \$5.28B
 - Global Business Services revenue down (7.2%) to \$2.191B
 - Global Infrastructure Services revenue down (5.4%) to \$3.089B
- Gross Profit down (3.54%) YoY from \$1.497B to \$1.444B
 - Gross Profit Margin up 54bp YoY from 26.81% to 27.35%
- Operating Income down (39.8%) YoY from \$588M to \$354M
- Net Income decreased (51.07%) YoY from \$560M to \$274M
- Fully diluted Q1 EPS down (43.89%) YoY from \$1.93 to \$1.01

Balance Sheet

- Cash \$2.899B
- Debt \$7.412B
- Cash from Operating Activities \$1.783B

DXC Technology Co.						
	03/2019	12/2018	09/2018	06/2018	03/2018	12/2017
	-	92 DAYS	92 DAYS	91 DAYS	90 DAYS	92 DAYS
Valuation Ratios	Preliminary/	Final/	Final/	Final/	Final/	Final/
Price / Earnings	-	9.88	14.57	12.62	16.64	31.01
Price / Book Value	-	1.30	2.29	1.98	2.13	2.11
Dividend Yield (%)	-	1.41	0.79	0.91	0.72	0.72
Enterprise Value / EBIT	11.81	7.16	10.28	8.76	11.41	15.90
Enterprise Value / EBITDA	5.69	4.03	6.04	5.19	6.87	9.13
Enterprise Value / Sales	1.07	0.91	1.36	1.15	1.42	1.64

Source: Factset

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With questions or concerns please contact:

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