

Insight Enterprises, Inc. Q2 FY19 Earnings

Market Info

Reported 8/6/19 Pre-Market

8/6/19 opening price change: +6.01%

Ticker: NASDAQ:NSIT

Shares Outstanding: 36.71M

Market Cap: \$1.834B



Income Statement

- Q2 Revenue down (0.26%) YoY from \$1.840B to \$1.836B
 - Product Revenue down (1.51%) from \$1.619B to \$1.594B
 - Services Revenue up 8.84% from \$222.05M to \$241.69M
- Gross Profit up 4.19% YoY from \$264.38M to \$275.45M
 - Gross Profit Margin up 64bp from 14.36% to 15.0%
- Operating Income down (3.12%) YoY from \$74.437M to \$72.117M
- Net Income down (2.88%) YoY from \$51.479M to \$49.998M
- Fully diluted Q2 EPS down (4.17%) YoY from \$1.44 to \$1.38

Balance Sheet

- Cash \$112.08M
- Debt \$47.351M

Insight Enterprises, Inc.							
	06/2019	03/2019	12/2018	09/2018	06/2018	03/2018	
	-	90 DAYS	92 DAYS	92 DAYS	91 DAYS	90 DAYS	
Valuation Ratios	Preliminary/	Final/	Final/	Final/	Final/	Final/	
Price / Earnings	11.04	11.64	8.97	14.89	14.64	11.54	
Price / Book Value	1.82	1.92	1.46	2.03	1.91	1.42	
Dividend Yield (%)	NA	NA	NA	NA	NA	NA	
Enterprise Value / EBITDA	8.17	8.17	6.57	8.76	7.51	6.39	
Enterprise Value / Sales	0.33	0.33	0.25	0.33	0.27	0.23	

Source: Factset

Report created 8/6/19

With questions or concerns please contact:

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