

Insight Enterprises, Inc. Q1 FY19 Results

Market Info

Reported 5/1/19 pre-Market

5/1/19 Opening price: 6.20%

Ticker: NASDAQ: NSIT

of Shares: 35.762M

Market Cap: \$2.085B



Income Statement

- Q1 Net Sales down (3.27%) YoY to \$1.685B
 - Hardware sales down (14%) YoY
 - Services sales up 4% YoY
 - Currency adjusted EMEA net sales up 2% YoY
 - Currency adjusted APAC net sales up 1% YoY
- Gross income increased 3.42% to \$248.47M
- Net Income improved 19.16% to \$39.33M
- Fully diluted Q1 EPS up 20% to \$1.09

Balance Sheet

- Cash \$124.83M
- Debt \$114.38M
- Net cash from operating activities \$121.91M

Insight Enterprises, Inc.							
	12/2018	09/2018	06/2018	03/2018	12/2017	09/2017	
	92 DAYS	92 DAYS	91 DAYS	90 DAYS	92 DAYS	92 DAYS	
Valuation Ratios	Final/	Final/	Final/	Final/	Final/	Final/	Final/
Price / Earnings	8.97	14.89	14.64	11.54	15.29	17.07	
Price / Book Value	1.46	2.03	1.91	1.42	1.63	1.99	
Dividend Yield (%)	-	-	-	-	0.00	0.00	
Enterprise Value / EBIT	7.61	10.23	8.84	7.59	9.72	11.29	
Enterprise Value / EBITDA	6.57	8.76	7.51	6.39	7.98	9.35	
Enterprise Value / Sales	0.25	0.33	0.27	0.23	0.28	0.34	

Source: Factset

With questions or concerns please contact:

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