

Pivot Technology Solutions, Inc. Q2 FY19 Earnings

Market Info

Reported 8/14/19 After-hours

8/15/19 opening price change: **+5.52%**

Ticker: TSE:PTG

Shares Outstanding: 40.17M

Market Cap: \$58.234M CAD



Income Statement

- Q2 Revenue down (9.35%) YoY from \$381.3M to \$345.69M
- Gross Profit up 10.72% YoY from \$40.605M to \$44.957M
 - Gross Profit Margin up 236bp from 10.65% to 13.01%
- Operating Income up 375% YoY from \$0.721M to \$3.422M
- Net Income up 653% YoY from \$0.214M to \$1.611M
- Fully diluted Q2 EPS up 300% YoY from \$0.01 to \$0.04

Balance Sheet

- Cash \$15.08M
- Debt \$99.711M

Pivot Technology Solutions							
	06/2019	03/2019	12/2018	09/2018	06/2018	03/2018	
	-	90 DAYS	92 DAYS	92 DAYS	91 DAYS	90 DAYS	
Valuation Ratios	Preliminary/	Final/	Final/	Final/	Final/	Final/	Final/
Price / Book Value	N/A	-	6.75	9.29	6.23	6.15	
Dividend Yield (%)	10.26	12.80	16.00	10.74	8.33	7.31	
Enterprise Value / EBITDA	14.55	11.46	9.08	7.30	9.58	7.66	
Enterprise Value / Sales	0.17	0.15	0.10	0.11	0.16	0.14	

Source: Factset

Report created 8/15/19

With questions or concerns please contact:

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