

SYNNEX Q2 FY19 Results

Market Info

Reported 6/25/19 after-hours

6/26/19 opening price change: 5.17%

Ticker: NYSE: SNX

Shares Outstanding: 51.22M

Market Cap: \$4.713B



Income Statement

- Q2 Revenue up 16.6% YoY from \$4.908B to \$5.723B
 - Services Revenue up 137.73% YoY from \$486.2M to \$1.15B
 - Product Revenue up 3.28% YoY from \$4.42B to \$4.57B
- Gross Profit up 62.75% YoY from \$429.1M to \$698.4M
 - Gross Profit Margin up 560bp YoY from 9.7% to 15.3%
- Operating Income up 40.85% YoY from \$124.0M to \$174.7M
- Net Income up 22.09% YoY from \$93.7M to \$114.5M
- Fully diluted Q1 EPS down (4.70%) YoY from \$2.34 to \$2.23

Balance Sheet

- Cash \$271.49M
- Debt \$3.521B

SYNNEX Corporation							
	05/2019	02/2019	11/2018	08/2018	05/2018	02/2018	
	-	90 DAYS	91 DAYS	92 DAYS	92 DAYS	90 DAYS	
Valuation Ratios	Preliminary/	Final/	Final/	Final/	Final/	Final/	Final/
Price / Earnings	-	11.86	11.24	13.97	15.09	18.79	
Price / Book Value	-	1.42	1.19	1.63	1.82	2.12	
Dividend Yield (%)	-	1.45	1.73	1.39	1.17	0.93	
Enterprise Value / EBIT	11.12	12.55	12.07	10.40	10.79	12.08	
Enterprise Value / EBITDA	7.63	8.89	8.72	7.54	7.96	9.09	
Enterprise Value / Sales	0.36	0.40	0.35	0.27	0.30	0.35	

Source: Factset

Report created 6/26/19

With questions or concerns please contact:

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