

Tech Data Q2 FY20 Earnings

Market Info

Reported 8/29/19 pre-Market

8/29/19 price change: +15.70%

Ticker: NASDAQ: TECD

Shares Outstanding: 37.48M

Market Cap: \$3.067B



Income Statement

- Q2 Revenue up 2.32% YoY from \$8.886B to \$9.092B
 - Americas sales up 6.76% YoY from \$4.043B to \$4.316B
 - Europe sales down (2.41%) YoY from \$4.549B to \$4.439B
 - APAC sales up 14.41% YoY from \$293.6M to \$335.9M
- Gross Profit up 6.57% YoY from \$527.03M to \$561.65M
 - Gross Profit Margin up 24bp from 5.93% to 6.18%
- Operating Income up 13.03% YoY from \$110.365M to \$124.747M
- Net Income up 4.46% YoY from \$75.87M to \$79.25M
- Fully diluted Q2 EPS up 9.64% YoY from \$1.97 to \$2.16

Balance Sheet

- Cash \$738.265M
- Debt \$1.297B

Tech Data Corporation							
	06/2019	03/2019	12/2018	09/2018	06/2018	03/2018	
	-	90 DAYS	92 DAYS	92 DAYS	91 DAYS	90 DAYS	
Valuation Ratios	Preliminary/	Final/	Final/	Final/	Final/	Final/	Final/
Price / Earnings	9.92	11.22	10.76	12.13	21.77	24.57	
Price / Book Value	1.19	1.34	1.20	0.94	1.12	1.02	
Dividend Yield (%)	NA	NA	NA	NA	NA	NA	
Enterprise Value / EBITDA	5.54	6.21	5.41	4.80	5.88	6.36	
Enterprise Value / Sales	0.12	0.13	0.11	0.09	0.10	0.11	

Source: Factset

Report created 8/29/19

With questions or concerns please contact:

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