

CANCOM Group Q1 FY19 Results

Market Info

Reported 5/15/19 during market

5/15/19 share movement: **+3.36%**

Ticker: ETR: COK

of Shares: 35.043M

Market Cap: €1.574B

CANCOM

Income Statement

- Q1 Revenue up 20.2% YoY to €370.0M
 - Cloud Solutions Revenue up 27.9% to €66.9M
 - IT Solutions Revenue up 18.6% to €303.1M
- Gross Profit up 20.7% YoY to €103.9M
 - Gross Profit Margin up 12bp YoY to 28.08%
- Operating Income up 12.5% YoY to €16.2M
- Net Income increased 5.05% YoY to €8.98M
- Fully diluted Q1 EPS flat YoY at €0.25

Balance Sheet

- Cash €105.11M
- Debt €3.99M
- Cash from Operating Activities (**€21.507M**)

CANCOM SE							
	12/2018	09/2018	06/2018	03/2018	12/2017	09/2017	
	92 DAYS	92 DAYS	91 DAYS	90 DAYS	92 DAYS	92 DAYS	
Valuation Ratios	Final/	Final/	Final/	Final/	Final/	Final/	Final/
Price / Earnings	23.62	31.44	37.55	34.57	29.16	29.67	
Price / Book Value	2.59	3.66	4.24	3.95	3.36	3.25	
Dividend Yield (%)	1.74	1.28	1.14	1.20	1.44	0.79	
Enterprise Value / EBIT	14.29	21.47	24.22	21.95	17.68	18.95	
Enterprise Value / EBITDA	8.73	13.58	15.89	15.55	12.66	13.53	
Enterprise Value / Sales	0.65	1.01	1.21	1.14	0.92	0.94	

Source: Factset

With questions or concerns please contact:

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