

Pivot Technology Solutions Q1 FY19 Results

Market Info

Reported 5/15/19 after-hours

5/16/19 share movement: +0.76%

Ticker: TSE: PTG

of Shares: 39.622M

Market Cap: \$51.508M



Income Statement

- Q1 Revenue down (19.95%) YoY to \$295.598M
- Gross Profit down (6.81%) YoY to \$36.624M
 - Gross Profit Margin up 175bp YoY to 12.39%
- Operating Income up 122.96% YoY to \$3.340M
- Net Income decreased 108.6% YoY to (\$5.434M)
- Fully diluted Q1 EPS down (50%) YoY to (\$0.09)

Balance Sheet

- Cash \$4.582M
- Debt \$130.003M
- Cash from Operating Activities (\$34.084M)

Pivot Technology Solutions, Inc.						
	03/2019	12/2018	09/2018	06/2018	03/2018	12/2017
	90 DAYS	92 DAYS	92 DAYS	91 DAYS	90 DAYS	92 DAYS
Valuation Ratios	Final/	Final/	Final/	Final/	Final/	Final/
Price / Earnings	-	-	-	-	-	-
Price / Book Value	-	6.75	9.29	6.23	6.15	4.81
Dividend Yield (%)	12.80	16.00	10.74	8.33	7.31	7.27
Enterprise Value / EBIT	35.98	33.69	15.19	17.45	13.01	17.00
Enterprise Value / EBITDA	10.44	9.08	7.30	9.58	7.66	9.07
Enterprise Value / Sales	0.14	0.10	0.11	0.16	0.14	0.14

Source: Factset

With questions or concerns please contact:

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