

## MW Scoreboard<sup>®</sup>

IT & IT-ENABLED OUTSOURCED SERVICES	Revenue Growth %	GM %	EBITDA %	Debt / Asset %	P/S	P/E	EV/Revenue	EV/EBITDA
<b>Managed Services &amp; Infrastructure Services</b>	23.7%	49.7%	33.5%	39.7%	4.86	78.3	5.94	14.4
<b>Healthcare IT</b>	19.1%	46.3%	25.2%	12.1%	2.56	26.2	2.70	14.8
<b>Financial IT Services</b>	7.0%	43.2%	28.8%	13.6%	2.05	19.0	2.54	9.2
<b>IT Outsourcing</b>	11.0%	39.6%	17.9%	19.5%	1.46	24.5	2.12	13.1
<b>Offshore Outsourcing &gt; \$500MM</b>	19.0%	29.4%	17.9%	9.0%	1.81	19.2	1.95	13.1
<b>Chinese Outsourcing</b>	27.4%	30.6%	9.1%	2.8%	1.88	25.6	1.76	16.6
<b>Governmental IT Professional Services</b>	9.9%	24.6%	9.3%	11.4%	0.46	11.5	0.72	7.3
<b>Offshore Outsourcing &lt; \$500MM</b>	24.0%	31.0%	14.9%	2.4%	0.57	5.4	0.71	5.2
<b>European IT &amp; Business Services</b>	7.1%	15.9%	8.6%	13.4%	0.48	9.4	0.50	5.2
<b>IT Staff Augmentation</b>	16.4%	24.9%	4.4%	3.5%	0.42	20.9	0.38	8.4
<b>Commercial IT Professional Services</b>	11.6%	30.6%	7.8%	0.0%	0.46	16.8	0.44	7.8
<b>IT SUPPLY CHAIN SERVICES</b>								
<b>Asian IT Supply Chain</b>	8.3%	9.7%	2.0%	16.9%	0.16	13.5	0.24	9.2
<b>IT Products Distributors</b>	14.1%	10.3%	3.9%	13.5%	0.19	12.2	0.23	6.5
<b>IT Resellers</b>	9.7%	20.4%	3.1%	15.1%	0.26	12.0	0.23	5.7
<b>IT Retailers</b>	-0.9%	27.5%	4.6%	15.5%	0.13	11.0	0.22	5.0
<b>European IT Supply Chain</b>	4.2%	13.8%	2.7%	6.7%	0.22	19.4	0.20	9.5
<b>IT Direct Marketers</b>	9.9%	13.4%	2.5%	2.8%	0.18	10.1	0.17	5.0
<b>BUSINESS PROCESS OUTSOURCING</b>								
<b>Business Process Outsourcing - Non-voice</b>	9.1%	38.4%	21.2%	25.7%	1.60	19.1	1.35	7.8
<b>Offshore Business Process Outsourcing</b>	24.5%	33.6%	13.0%	19.9%	0.49	6.17	1.18	9.2
<b>European Business Process Outsourcing</b>	8.2%	29.3%	12.1%	32.5%	0.51	12.6	0.71	4.3
<b>Business Process Outsourcing - Voice</b>	2.7%	34.3%	11.3%	11.2%	0.62	14.2	0.57	6.2
<b>SOFTWARE</b>								
<b>SaaS</b>	24.7%	71.4%	11.3%	0.0%	6.1	68.0	5.8	36.3
<b>Business Software</b>	16.5%	77.8%	22.5%	4.3%	3.8	48.8	3.6	16.5
<b>Enterprise Applications</b>	14.2%	69.7%	20.1%	12.4%	3.9	22.0	3.5	12.9
<b>Middleware, Tools Integration</b>	13.5%	78.4%	25.8%	0.0%	3.6	30.2	3.0	11.9
<b>IT Management Software</b>	12.0%	86.8%	30.6%	7.9%	2.9	21.5	2.5	10.9

Managed Services & Infrastructure Services													
02/17/12													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
RAX	Rackspace Hosting, Inc.	52.93	1,025.1	31.3	69.8	28.6	13.6	6,984.7	6.81	96.2	6,964.0	6.79	23.8
EQIX	Equinix, Inc.	134.60	1,528.5	25.3	43.2	38.5	53.6	6,260.2	4.10	78.3	8,512.4	5.57	14.5
LSE:TCY	Telecity Group plc	10.71	373.3	22.1	56.2	44.3	29.7	2,132.5	5.62	32.1	2,393.9	6.31	14.3
TSX:PIX	Peer 1 Network Enterprises, Inc.	1.93	123.7	18.0	39.2	21.9	49.7	239.6	1.90	NM	299.1	2.37	10.9
<b>Median</b>				<b>23.7</b>	<b>49.7</b>	<b>33.5</b>	<b>39.7</b>	<b>4196.4</b>	<b>4.9</b>	<b>78.3</b>		<b>5.94</b>	<b>14.4</b>
<b>High</b>				<b>31.3</b>	<b>69.8</b>	<b>44.3</b>	<b>53.6</b>	<b>6984.7</b>	<b>6.8</b>	<b>96.2</b>		<b>6.79</b>	<b>23.8</b>
<b>Low</b>				<b>18.0</b>	<b>39.2</b>	<b>21.9</b>	<b>13.6</b>	<b>239.6</b>	<b>1.9</b>	<b>32.1</b>		<b>2.37</b>	<b>10.9</b>

<sup>1</sup> Enterprise Value = Market Cap + Net Debt

Financial IT Services 02/17/12													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
FISV	Fiserv, Inc.	65.11	4,337.0	4.9	41.4	31.0	39.7	9,171.3	2.11	19.2	12,229.3	2.82	9.0
ADS	Alliance Data Systems Corporation	119.62	3,173.3	13.7	30.4	30.4	75.7	5,977.2	1.88	21.9	12,558.6	3.96	13.0
EFX	Equifax Inc.	42.63	1,959.8	5.4	60.8	32.4	28.9	5,098.5	2.60	22.8	6,003.7	3.06	9.4
TSS	Total System Services, Inc.	21.64	1,809.0	5.3	30.5	27.2	13.9	4,121.6	2.28	18.8	4,084.2	2.26	8.2
GPN	Global Payments Inc.	52.12	2,049.4	20.0	64.0	22.8	19.8	4,084.1	1.99	18.0	4,117.5	2.01	8.8
JKHY	Jack Henry & Associates Inc.	33.91	993.6	7.9	41.4	32.2	10.0	2,942.5	2.96	20.4	2,993.3	3.01	9.4
WXS	Wright Express Corp.	61.60	553.1	41.7	72.6	48.7	13.3	2,387.9	4.32	18.0	2,664.3	4.82	9.9
LPS	Lender Processing Services, Inc.	22.72	2,090.1	-14.9	32.1	18.2	51.2	1,917.1	0.92	13.6	2,988.9	1.43	7.9
FAF	First American Financial Corporation	14.96	3,848.7	-1.7	58.7	6.4	5.0	1,577.5	0.41	18.7	1,233.0	0.32	5.0
EPAY	Bottomline Technologies Inc.	28.65	210.6	25.6	54.4	16.6	0.0	1,038.0	4.93	28.3	906.6	4.30	26.0
EEFT	Euronet Worldwide Inc.	18.68	1,161.3	11.8	21.7	11.9	22.5	940.0	0.83	NM	1,087.8	0.97	7.8
ONE	Higher One Holdings, Inc.	15.10	176.3	21.6	61.7	36.3	4.3	854.6	4.85	28.0	807.4	4.58	12.6
CSVI	Computer Services Inc.	31.75	173.5	6.0	25.1	31.6	1.5	231.4	1.33	18.8	223.7	1.29	4.1
ORCC	Online Resources Corp.	2.77	153.8	2.5	45.1	13.2	7.4	88.9	0.58	NM	203.6	1.32	10.0

<b>Median</b>				<b>7.0</b>	<b>43.2</b>	<b>28.8</b>	<b>13.6</b>	<b>2152.5</b>	<b>2.05</b>	<b>19.0</b>		<b>2.54</b>	<b>9.2</b>
<b>High</b>				<b>41.7</b>	<b>72.6</b>	<b>48.7</b>	<b>75.7</b>	<b>9171.3</b>	<b>4.93</b>	<b>28.3</b>		<b>4.82</b>	<b>26.0</b>
<b>Low</b>				<b>-14.9</b>	<b>21.7</b>	<b>6.4</b>	<b>0.0</b>	<b>88.9</b>	<b>0.41</b>	<b>13.6</b>		<b>0.32</b>	<b>4.1</b>

<sup>1</sup> Enterprise Value = Market Cap + Net Debt

Healthcare IT													
02/17/12													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
CERN	Cerner Corporation	70.99	2,203.2	19.1	80.0	26.9	4.2	12,045.8	5.47	40.3	11,397.7	5.17	19.2
MDRX	Allscripts Healthcare Solutions, Inc.	19.54	1,449.1	56.9	46.3	12.2	14.6	3,704.3	2.56	48.9	3,914.7	2.70	22.1
WBMD	WebMD Health Corp.	27.45	576.6	14.4	65.2	25.8	49.1	1,546.7	2.68	21.7	1,243.1	2.16	8.4
MDAS	MedAssets, Inc.	13.66	528.4	39.0	76.5	26.7	51.8	798.9	1.51	NM	1,676.2	3.17	11.9
CPSI	Computer Programs & Systems Inc.	61.24	173.5	13.2	45.8	25.2	0.0	671.4	3.87	26.2	648.2	3.74	14.8
CTGX	Computer Task Group Inc.	14.98	396.3	19.6	21.3	5.4	0.0	275.8	0.72	22.0	263.1	0.69	13.0
STRM	Streamline Health Solutions, Inc.	1.79	17.5	-7.7	46.2	5.1	12.1	18.4	1.05	NM	19.9	1.13	22.3

<b>Median</b>				<b>19.1</b>	<b>46.3</b>	<b>25.2</b>	<b>12.1</b>	<b>798.9</b>	<b>2.6</b>	<b>26.2</b>		<b>2.70</b>	<b>14.8</b>
<b>High</b>				<b>56.9</b>	<b>80.0</b>	<b>26.9</b>	<b>51.8</b>	<b>12045.8</b>	<b>5.5</b>	<b>48.9</b>		<b>5.17</b>	<b>22.3</b>
<b>Low</b>				<b>-7.7</b>	<b>21.3</b>	<b>5.1</b>	<b>0.0</b>	<b>18.4</b>	<b>0.7</b>	<b>21.7</b>		<b>0.69</b>	<b>8.4</b>

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IT Outsourcing													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
AKAM	Akamai Technologies, Inc.	37.80	1,158.5	13.2	67.7	39.4	0.0	6,728.4	5.81	35.3	5,879.2	5.07	12.9
TSX:GIB.A	CGI Group, Inc.	20.87	4,192.1	8.9	15.8	17.9	20.9	5,384.2	1.26	13.6	6,280.7	1.47	8.2
CSC	Computer Sciences Corporation	33.08	15,965.0	0.6	8.9	2.0	24.6	5,129.9	0.32	NM	7,010.9	0.44	20.8
IGTE	iGATE Corporation	17.76	779.6	177.9	38.0	17.9	48.2	1,007.1	1.29	46.7	1,973.6	2.53	14.2
INAP	Internap Network Services Corp.	7.49	241.8	-2.4	41.2	15.3	18.0	393.1	1.63	NM	414.7	1.72	11.1
KEYN	Keynote Systems Inc.	20.03	111.3	32.5	53.7	20.9	0.0	348.0	3.13	7.1	308.0	2.77	13.3

<b>Median</b>				<b>11.0</b>	<b>39.6</b>	<b>17.9</b>	<b>19.5</b>	<b>3068.5</b>	<b>1.5</b>	<b>24.5</b>		<b>2.12</b>	<b>13.1</b>
<b>High</b>				<b>177.9</b>	<b>67.7</b>	<b>39.4</b>	<b>48.2</b>	<b>6728.4</b>	<b>5.8</b>	<b>46.7</b>		<b>5.07</b>	<b>20.8</b>
<b>Low</b>				<b>-2.4</b>	<b>8.9</b>	<b>2.0</b>	<b>0.0</b>	<b>348.0</b>	<b>0.3</b>	<b>7.1</b>		<b>0.44</b>	<b>8.2</b>

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Offshore Outsourcing > \$500MM													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
BSE:532540	Tata Consultancy Services Limited	24.94	8,791.9	31.6	39.3	31.0	0.2	48,819.3	5.15	23.7	47,617.4	5.03	16.2
BSE:500209	Infosys Ltd.	59.90	6,825.0	19.0	40.2	31.4	0.0	34,225.1	4.66	19.2	30,218.9	4.11	13.1
BSE:507685	Wipro Ltd.	9.12	6,697.2	19.8	29.4	19.3	13.7	22,278.5	3.09	20.2	21,232.8	2.94	15.2
CTSH	Cognizant Technology Solutions Corporation	71.08	6,121.2	33.3	42.2	20.5	0.0	21,474.5	3.51	24.9	19,042.2	3.11	15.2
BSE:532281	HCL Technologies Ltd.	9.98	3,541.7	38.5	30.0	15.7	12.9	6,903.6	1.81	16.7	6,989.8	1.83	11.7
BSE:532466	Oracle Financial Services Software Limited	44.11	593.5	9.0	52.8	35.3	NM	3,702.7	5.79	16.8	3,113.3	4.87	13.8
SNSE:SONDA	Sonda S.A.	2.85	1,140.1	33.1	20.9	13.6	21.0	2,197.3	1.79	26.2	2,388.1	1.95	14.3
BSE:532755	Tech Mahindra Limited	13.39	1,004.8	5.3	29.3	17.9	NM	1,705.6	1.58	9.8	1,949.0	1.80	7.9
BSE:526299	Mphasis Limited	8.10	1,041.0	0.6	27.0	19.6	5.2	1,701.8	1.65	10.2	1,341.7	1.30	6.7
BSE:532517	Patni Computer Systems Limited	9.62	672.4	11.9	38.9	15.6	0.0	1,425.7	1.97	16.0	1,425.9	1.97	12.6
KOSE:A02210	Posco ICT Company Ltd.	7.50	740.6	125.2	11.9	5.1	27.1	1,026.4	1.39	54.7	1,146.4	1.55	30.4
BSE:500160	GTL Ltd.	1.17	647.0	0.0	20.6	14.2	59.1	113.9	0.18	NM	986.5	1.53	10.8
BSE:532628	3i Infotech, Ltd.	0.41	372.9	-22.4	26.3	17.7	NM	79.3	0.20	NM	483.3	1.20	6.8

<b>Median</b>				<b>19.0</b>	<b>29.4</b>	<b>17.9</b>	<b>9.0</b>	<b>2197.3</b>	<b>1.81</b>	<b>19.2</b>		<b>1.95</b>	<b>13.1</b>
<b>High</b>				<b>125.2</b>	<b>52.8</b>	<b>35.3</b>	<b>59.1</b>	<b>48819.3</b>	<b>5.79</b>	<b>54.7</b>		<b>5.03</b>	<b>30.4</b>
<b>Low</b>				<b>-22.4</b>	<b>11.9</b>	<b>5.1</b>	<b>0.0</b>	<b>79.3</b>	<b>0.18</b>	<b>9.8</b>		<b>1.20</b>	<b>6.7</b>

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Chinese Outsourcing													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
SHSE:600718	Neusoft Corporation	1.39	865.9	21.4	30.6	10.9	11.7	1,705.7	1.94	25.1	1,739.2	1.98	18.1
SHSE:600410	Beijing Teamsun Technology Co., Ltd.	1.67	746.3	23.2	18.4	6.2	14.0	908.3	1.20	30.7	845.6	1.12	17.9
VIT	VanceInfo Technologies Inc.	13.24	255.6	30.9	35.3	13.7	0.0	589.9	2.31	23.3	448.6	1.76	12.8
ISS	Issoftstone Holdings Limited	10.29	259.4	44.4	36.7	11.6	0.0	571.6	2.20	39.0	495.3	1.91	16.7
SZSE:000977	Inspur Group	2.63	197.3	20.7	22.8	5.3	15.3	565.0	2.83	35.2	539.9	2.70	50.5
SEHK:354	Chinasoft International Ltd.	0.32	287.7	37.8	33.0	11.0	24.4	522.1	1.81	NM	535.5	1.85	16.6
HSFT	hiSoft Technology International Ltd.	11.78	196.5	51.1	34.8	9.1	0.0	369.7	1.88	25.6	246.8	1.26	13.9
SHSE:600756	Shandong Inspur Software Co. Ltd.	1.94	79.5	27.4	25.8	3.3	0.0	360.9	4.48	142.6	303.1	3.76	113.3
TSEC:2480	Stark Technology Inc.	0.93	133.8	8.3	28.9	8.3	2.8	124.3	0.90	14.1	108.2	0.78	9.4
CIS	Camelot Information Systems Inc.	2.46	227.4	31.4	28.1	4.0	0.0	108.1	0.48	NM	18.9	0.08	2.1
YTEC	Yucheng Technologies Limited	2.45	77.1	20.4	47.0	14.2	12.8	45.5	0.59	6.8	32.2	0.42	3.1

<b>Median</b>				<b>27.4</b>	<b>30.6</b>	<b>9.1</b>	<b>2.8</b>	<b>522.1</b>	<b>1.9</b>	<b>25.6</b>		<b>1.76</b>	<b>16.6</b>
<b>High</b>				<b>51.1</b>	<b>47.0</b>	<b>14.2</b>	<b>24.4</b>	<b>1705.7</b>	<b>4.5</b>	<b>142.6</b>		<b>3.76</b>	<b>113.3</b>
<b>Low</b>				<b>8.3</b>	<b>18.4</b>	<b>3.3</b>	<b>0.0</b>	<b>45.5</b>	<b>0.5</b>	<b>6.8</b>		<b>0.08</b>	<b>2.1</b>

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Govt. IT Professional Services													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
SAI	SAIC, Inc.	12.97	10,819.0	1.9	12.3	7.2	28.7	4,425.5	0.41	16.7	4814.5	0.45	6.2
CACI	CACI International Inc.	59.21	3,774.2	13.2	29.9	9.2	24.7	1,568.4	0.42	10.8	2143.4	0.57	6.2
MMS	MAXIMUS, Inc.	43.70	955.1	13.4	27.0	14.6	0.3	1,474.4	1.54	18.8	1285.1	1.35	9.2
MANT	ManTech International Corporation	36.08	2,886.1	17.9	14.6	9.3	11.4	1,327.9	0.46	9.7	1346.0	0.47	5.0
ICFI	ICF International Inc.	27.51	819.8	9.9	38.0	9.5	8.6	543.8	0.66	16.5	591.8	0.72	7.6
DRCO	Dynamics Research Corp.	11.50	304.1	13.4	17.0	10.0	38.0	117.6	0.39	10.3	240.9	0.79	7.9
NCIT	NCI, Inc.	7.43	558.3	-4.0	10.5	6.2	19.1	100.9	0.18	7.8	152.0	0.27	4.4
ATSC	ATS Corporation	3.25	91.4	-21.7	30.1	10.9	2.7	74.8	0.77	15.5	78.8	0.81	7.3
WYY	WidePoint Corp.	0.84	44.6	-8.6	24.6	3.7	2.6	52.9	1.18	11.5	47.6	1.07	28.8
<b>Median</b>				<b>9.9</b>	<b>24.6</b>	<b>9.3</b>	<b>11.4</b>	<b>543.8</b>	<b>0.46</b>	<b>11.5</b>		<b>0.72</b>	<b>7.3</b>
<b>High</b>				<b>17.9</b>	<b>38.0</b>	<b>14.6</b>	<b>38.0</b>	<b>4425.5</b>	<b>1.54</b>	<b>18.8</b>		<b>1.35</b>	<b>28.8</b>
<b>Low</b>				<b>-21.7</b>	<b>10.5</b>	<b>3.7</b>	<b>0.3</b>	<b>52.9</b>	<b>0.18</b>	<b>7.8</b>		<b>0.27</b>	<b>4.4</b>

<sup>1</sup> Enterprise Value = Market Cap + Net Debt

Offshore Outsourcing < \$500MM													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
BSE:532129	Hexaware Technologies Limited	2.28	273.3	37.5	28.9	17.8	0.0	668.2	2.27	12.6	574.7	1.95	10.9
BSE:517326	CMC Limited	19.35	254.5	32.7	26.9	15.6	NM	586.3	2.14	18.9	541.4	1.97	12.7
BSE:532819	MindTree Limited	9.52	335.6	21.8	32.8	13.6	2.4	385.3	1.07	10.4	371.3	1.03	7.5
BSE:532175	Infotech Enterprises Limited	3.01	275.4	32.1	30.8	16.2	NM	335.0	1.13	12.8	261.7	0.88	5.3
BSE:532254	Polaris Financial Technology Limited	3.32	371.2	31.3	30.0	12.7	NM	330.0	0.83	7.5	320.5	0.80	6.3
BSE:500366	Rolta India Ltd.	1.95	358.7	13.6	49.1	41.5	44.9	314.4	0.81	5.2	671.3	1.74	4.2
BSE:532400	KPIT Cummins Infosystems Ltd.	3.52	255.0	48.4	32.8	10.7	NM	313.0	1.14	12.2	287.9	1.05	9.6
BSE:532541	NIIT Technologies Limited	5.07	273.0	0.0	34.6	17.7	4.7	301.3	1.02	7.5	273.7	0.93	5.3
BSE:533179	Persistent Systems Limited	6.52	177.6	28.3	31.2	19.8	0.0	260.6	1.36	9.6	193.5	1.01	5.1
BSE:532672	Glodyne Technoserve Limited	4.53	469.9	72.3	31.7	18.4	NM	197.2	0.42	5.3	339.5	0.72	3.9
NSEI:ZYLOG	Zylog Systems Ltd.	11.23	395.9	19.8	30.8	16.1	NM	184.8	0.43	5.0	244.7	0.57	3.6
BSE:504067	Zensar Technologies Limited	3.79	313.4	66.8	30.9	14.3	NM	173.5	0.51	5.2	194.0	0.57	4.0
BSE:532312	Geometric Limited	1.45	141.9	30.3	48.8	12.2	NM	91.0	0.60	7.0	104.3	0.68	5.6
BSE:533154	Infinite Computer Solutions (India) Ltd.	1.82	195.4	26.2	30.4	16.3	NM	80.1	0.38	3.0	65.1	0.31	1.9
BSE:532890	Take Solutions Ltd.	0.62	124.5	48.1	56.3	21.0	NM	74.2	0.55	4.4	110.7	0.83	4.0
BSE:532663	Sasken Communication Technologies Ltd.	2.74	97.6	-9.4	21.0	13.1	NM	71.2	0.68	5.5	62.4	0.59	4.5
BSE:523704	Mastek Limited	1.99	117.4	-1.5	25.3	-4.3	2.4	53.7	0.42	NM	34.5	0.27	NM
BSE:532616	Cambridge Solutions, Ltd.	0.48	157.0	-28.4	22.6	-0.7	NM	53.6	0.34	0.6	81.8	0.52	NM
BSE:532221	Sonata Software Limited	0.48	208.9	-20.9	31.0	6.1	NM	50.6	0.18	4.1	42.5	0.15	2.1
BSE:532882	Omnitech InfoSolutions Ltd.	2.76	87.9	53.8	34.4	27.2	NM	40.6	0.46	4.0	61.5	0.70	2.6
BSE:532735	R Systems International Ltd.	3.06	36.4	-33.6	100.0	8.2	NM	37.6	0.96	29.0	18.5	0.47	5.8
BSE:532875	Allied Digital Services Ltd.	0.59	98.3	-29.9	16.2	2.4	NM	27.2	0.26	NM	48.4	0.46	19.0
BSE:532408	Megasoft Ltd.	0.28	33.2	-15.4	56.5	25.4	NM	12.2	0.37	2.9	28.1	0.85	3.3
BSE:532675	Prithvi Information Solutions Limited	0.48	353.5	0.0	13.3	1.5	NM	8.6	0.03	3.7	90.8	0.27	14.1

<b>Median</b>			<b>24.0</b>	<b>31.0</b>	<b>14.9</b>	<b>2.4</b>	<b>132.3</b>	<b>0.6</b>	<b>5.4</b>		<b>0.71</b>	<b>5.2</b>
<b>High</b>			<b>72.3</b>	<b>100.0</b>	<b>41.5</b>	<b>44.9</b>	<b>668.2</b>	<b>2.3</b>	<b>29.0</b>		<b>1.97</b>	<b>19.0</b>
<b>Low</b>			<b>-33.6</b>	<b>13.3</b>	<b>-4.3</b>	<b>0.0</b>	<b>8.6</b>	<b>0.0</b>	<b>0.6</b>		<b>0.15</b>	<b>1.9</b>

<sup>1</sup> Enterprise Value = Market Cap + Net Debt

European IT & Business Services Companies													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
DSY	Dassault Systemes SA	81.76	2,316.3	14.0	86.0	30.3	8.6	9,983.6	4.26	26.7	8,531.9	3.64	12.0
ENXTPA:CAP	Cap Gemini S.A.	43.23	12,592.4	11.5	7.4	8.0	NM	6,651.2	0.52	0.0	6,398.8	0.50	6.3
LSE:SGE	Sage Group plc	4.86	2,086.0	4.4	93.6	29.5	7.1	6,336.0	3.00	15.9	6,353.9	3.01	10.2
ENXTPA:ATO	Atos S.A.	55.85	7,263.6	-0.6	11.1	11.1	14.6	4,731.7	0.72	19.7	4,853.4	0.74	6.6
CATS:IDR	Indra Sistemas, S.A.	14.30	3,608.7	4.0	23.8	10.9	16.8	2,328.1	0.66	9.3	2,990.3	0.85	7.7
LSE:LOG	Logica PLC	1.26	6,140.4	3.4	14.2	8.6	12.4	2,024.1	0.33	9.1	2,705.1	0.45	5.2
TIE1v	Tieto Oyj	18.23	2,374.9	6.6	43.7	10.6	14.3	1,303.2	0.54	16.5	1,418.9	0.59	5.5
ENXTPA:ATE	Alten SA	32.46	1,447.0	15.3	23.3	11.0	6.9	1,028.0	0.78	13.2	1,009.3	0.77	7.0
LSE:CCC	CompuCenter plc	6.47	4,421.4	7.1	13.9	3.9	6.3	957.8	0.22	11.7	829.9	0.19	4.9
ENXTPA:SOP	Sopra Group	63.04	1,364.5	-10.2	10.1	10.7	6.7	747.2	0.54	8.9	808.2	0.59	5.2
ENXTPA:RIA	Groupe Steria SCA	20.80	2,505.6	4.2	22.7	7.3	19.3	611.5	0.27	13.0	877.0	0.39	5.2
OB:EDBASA	EDB ErgoGroup ASA	2.26	2,153.7	48.0	22.5	9.3	29.5	602.2	0.27	15.0	1,137.6	0.51	5.4
LSE:TIG	Innovation Group plc	0.31	275.0	8.5	41.0	9.7	5.4	290.5	1.04	35.5	242.0	0.87	8.7
ENXTPA:GFI	GFI Informatique S.A.	3.76	963.7	-0.5	8.9	7.5	26.3	203.5	0.23	8.6	354.7	0.41	5.4
BIT:REY	Reply SpA	22.30	620.7	18.5	15.9	13.9	11.6	202.6	0.36	7.0	190.1	0.34	2.4
XTRA:TDS	TDS Informationstechnologie AG	6.51	183.8	4.3	12.3	5.2	19.6	190.8	1.06	NM	217.3	1.21	23.3
XTRA:COK	Cancom AG	12.83	820.8	36.8	26.7	3.9	16.1	133.4	0.17	9.4	159.0	0.20	5.0
ENXTPA:DVT	Devoteam SA	16.41	759.9	11.0	7.8	6.8	17.0	111.2	0.16	9.1	121.5	0.18	2.7
ENXTPA:AUB	Aubay	6.70	258.4	18.6	9.0	8.1	8.8	94.2	0.40	8.5	94.6	0.40	4.9
XTRA:TDS	All for One Midmarket AG	11.77	121.2	14.4	23.9	8.6	8.2	57.2	0.48	9.1	42.8	0.36	4.2
SX	CS Communication & Systemes SA	4.73	288.5	3.4	0.6	-1.8	16.1	28.7	0.11	NM	34.8	0.13	NM

<b>Median</b>				<b>7.1</b>	<b>15.9</b>	<b>8.6</b>	<b>13.4</b>	<b>611.5</b>	<b>0.48</b>	<b>9.4</b>		<b>0.50</b>	<b>5.2</b>
<b>High</b>				<b>48.0</b>	<b>93.6</b>	<b>30.3</b>	<b>29.5</b>	<b>9,983.6</b>	<b>4.26</b>	<b>35.5</b>		<b>3.64</b>	<b>7.7</b>
<b>Low</b>				<b>-10.2</b>	<b>0.6</b>	<b>-1.8</b>	<b>5.4</b>	<b>28.7</b>	<b>0.11</b>	<b>0.0</b>		<b>0.13</b>	<b>2.4</b>

<sup>1</sup> Enterprise Value = Market Cap + Net Debt

IT Staff Augmentation													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
RHI	Robert Half International Inc.	29.17	3,777.0	19.0	39.4	8.0	0.1	4,146.3	1.10	28.0	3,868.6	1.02	12.9
MAN	ManpowerGroup	45.13	22,006.0	16.6	16.8	2.9	10.1	3,682.1	0.17	14.8	3,801.8	0.17	6.0
NSP	Insperity, Inc.	31.08	1,976.2	14.9	17.8	3.7	0.0	800.0	0.40	26.8	531.8	0.27	7.3
KELY.A	Kelly Services, Inc.	16.15	5,551.0	12.1	16.1	1.7	6.2	596.7	0.11	9.4	612.0	0.11	6.7
ASGN	On Assignment Inc.	13.80	597.3	36.3	33.5	8.9	NM	508.8	0.85	21.6	583.9	0.98	11.0
KFRC	Kforce Inc.	14.16	1,110.9	12.1	31.2	5.2	12.5	491.2	0.44	20.2	541.3	0.49	9.4
HSII	Heidrick & Struggles International Inc.	21.57	552.8	11.6	28.6	6.6	0.4	385.0	0.70	NM	251.5	0.46	6.9
CDI	CDI Corp.	15.96	1,039.9	16.1	21.3	3.0	5.4	306.1	0.29	NM	310.1	0.30	10.5
CTGX	Computer Task Group Inc.	14.98	396.3	19.6	21.3	5.4	0.0	275.8	0.72	22.0	263.1	0.69	13.0
HHGP	Hudson Highland Group Inc.	4.98	930.1	22.7	37.9	2.2	3.5	156.9	0.17	17.3	142.1	0.15	7.0

<b>Median</b>				<b>16.4</b>	<b>24.9</b>	<b>4.4</b>	<b>3.5</b>	<b>500.0</b>	<b>0.42</b>	<b>20.9</b>		<b>0.38</b>	<b>8.4</b>
<b>High</b>				<b>36.3</b>	<b>39.4</b>	<b>8.9</b>	<b>12.5</b>	<b>4146.3</b>	<b>1.10</b>	<b>28.0</b>		<b>1.02</b>	<b>13.0</b>
<b>Low</b>				<b>11.6</b>	<b>16.1</b>	<b>1.7</b>	<b>0.0</b>	<b>156.9</b>	<b>0.11</b>	<b>9.4</b>		<b>0.11</b>	<b>6.0</b>

<sup>1</sup> Enterprise Value = Market Cap + Net Debt

Commercial IT Professional Services													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
ACN	Accenture plc	58.43	28,463.8	19.5	30.5	14.9	0.0	37,816.4	1.33	16.4	33,179.1	1.17	7.8
BAH	Booz Allen Hamilton Inc.	17.94	5,811.6	6.6	23.5	7.7	30.3	2,373.1	0.41	11.6	2,940.8	0.51	6.5
SAPE	Sapient Corp.	12.99	1,062.2	23.0	31.1	13.1	0.0	1,815.9	1.71	25.0	1,595.7	1.50	11.5
UIS	Unisys Corporation	19.89	3,853.8	-4.1	25.6	10.1	13.8	862.0	0.22	7.3	506.8	0.13	1.3
EPAM	EPAM Systems, Inc.	13.58	310.2	0.0	40.0	19.8	0.0	558.5	1.80	20.2	577.0	1.86	9.4
VRTU	Virtusa Corp.	16.10	261.8	26.2	36.7	11.6	0.0	412.9	1.58	20.9	339.1	1.30	11.2
PRFT	Perficient Inc.	12.65	247.9	20.1	30.6	10.7	0.0	387.1	1.56	38.2	385.2	1.55	14.5
CBR	CIBER, Inc.	4.26	1,098.4	4.0	23.8	1.3	12.3	307.9	0.28	NM	336.9	0.31	22.7
DTLK	Datalink Corp.	9.10	380.0	29.4	23.9	5.3	0.0	162.9	0.43	14.9	140.4	0.37	7.0
HCKT	The Hackett Group, Inc.	3.89	218.2	16.5	32.7	8.4	0.0	157.1	0.72	10.8	139.1	0.64	7.6
LIOX	Lionbridge Technologies Inc.	2.76	427.9	5.6	30.8	4.0	15.7	156.8	0.37	92.0	156.2	0.37	9.1
MATR	Mattersight Corporation	6.20	29.1	-67.0	53.6	-46.4	7.2	105.0	3.61	8.4	87.7	3.01	NM
RCMT	RCM Technologies Inc.	5.69	145.2	-15.0	28.5	5.7	0.0	72.6	0.50	17.2	40.0	0.28	4.8
EDGW	Edgewater Technology Inc.	3.65	99.6	30.3	37.9	7.8	0.2	41.5	0.42	22.1	28.2	0.28	3.6
ANLY	Analysts International Corp.	6.58	107.4	-0.5	24.2	4.1	0.0	33.0	0.31	11.2	27.2	0.25	6.2
ZANE	Zanett Inc.	0.23	49.7	20.9	26.4	1.1	52.6	2.1	0.04	NM	17.2	0.35	33.0

<b>Median</b>				<b>11.6</b>	<b>30.6</b>	<b>7.8</b>	<b>0.0</b>	<b>235.4</b>	<b>0.5</b>	<b>16.8</b>		<b>0.44</b>	<b>7.8</b>
<b>High</b>				<b>30.3</b>	<b>53.6</b>	<b>19.8</b>	<b>52.6</b>	<b>37816.4</b>	<b>3.6</b>	<b>92.0</b>		<b>3.01</b>	<b>33.0</b>
<b>Low</b>				<b>-67.0</b>	<b>23.5</b>	<b>-46.4</b>	<b>0.0</b>	<b>2.1</b>	<b>0.0</b>	<b>7.3</b>		<b>0.13</b>	<b>1.3</b>

<sup>1</sup> Enterprise Value = Market Cap + Net Debt

Asian IT Supply Chain Companies													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
SEHK:861	Digital China Holdings Ltd.	1.82	8,140.8	19.0	7.4	2.0	15.5	1,991.9	0.24	13.4	2,070.5	0.25	12.5
BSE:532805	Redington (India) Ltd.	1.83	4,111.3	37.5	5.5	2.7	NM	729.3	0.16	13.5	1,081.4	0.24	9.2
TSEC:2480	Stark Technology Inc.	0.93	133.8	8.3	28.9	8.3	2.8	124.3	0.90	14.1	108.2	0.78	9.4
JASDAQ:9816	Striders Corporation	0.40	15.7	-50.1	36.4	-10.2	5.4	30.0	1.97	NM	21.8	1.43	NM
TSE:3071	Stream Co.,Ltd.	573.88	488.4	-0.5	9.7	1.0	18.4	22.8	0.05	18.3	29.8	0.06	5.9
SGX:B26	Ban Leong Technologies Ltd.	0.10	84.4	-5.4	16.5	3.7	22.7	11.1	0.13	5.3	16.4	0.19	5.2
SGX:G77	Digiland International Ltd.	0.00	61.7	29.2	4.3	-1.3	31.2	8.1	0.13	NM	10.9	0.17	NM

<b>Median</b>				<b>8.3</b>	<b>9.7</b>	<b>2.0</b>	<b>16.9</b>	<b>30.0</b>	<b>0.16</b>	<b>13.5</b>		<b>0.24</b>	<b>9.2</b>
<b>High</b>				<b>37.5</b>	<b>36.4</b>	<b>8.3</b>	<b>31.2</b>	<b>1991.9</b>	<b>1.97</b>	<b>18.3</b>		<b>1.43</b>	<b>12.5</b>
<b>Low</b>				<b>-50.1</b>	<b>4.3</b>	<b>-10.2</b>	<b>2.8</b>	<b>8.1</b>	<b>0.05</b>	<b>5.3</b>		<b>0.06</b>	<b>5.2</b>

<sup>1</sup> Enterprise Value = Market Cap + Net Debt

IT Product Distributors													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
AVT	Avnet Inc.	35.77	26,704.1	16.5	11.8	4.1	19.5	5,188.4	0.19	8.1	6,205.2	0.23	5.6
ARW	Arrow Electronics, Inc.	40.14	21,390.3	14.1	13.8	4.9	20.0	4,491.6	0.21	7.8	6,065.8	0.28	5.7
IM	Ingram Micro Inc.	19.52	36,328.7	5.0	5.3	1.4	4.3	2,912.4	0.08	12.8	2,413.4	0.07	4.6
TECD	Tech Data Corp.	55.51	26,492.8	12.5	5.3	1.6	7.4	2,291.0	0.09	11.1	1,894.1	0.07	4.5
AXE	Anixter International Inc.	69.43	6,146.9	12.3	22.9	6.5	26.7	2,288.1	0.37	12.2	2,991.8	0.49	7.5
SNX	SYNNEX Corp.	40.20	10,409.8	20.8	6.1	2.7	13.5	1,490.0	0.14	9.9	1,799.5	0.17	6.5
SCSC	ScanSource, Inc.	37.80	2,901.3	21.1	10.3	4.5	8.0	1,036.2	0.36	13.7	1,094.7	0.38	8.4
CELL	Brightpoint Inc.	10.16	5,244.4	46.0	7.2	2.5	16.8	692.9	0.13	14.5	905.1	0.17	7.0
RELL	Richardson Electronics Ltd.	12.34	161.0	6.8	29.4	3.9	0.0	208.5	1.30	54.8	47.3	0.29	7.6

<b>Median</b>				<b>14.1</b>	<b>10.3</b>	<b>3.9</b>	<b>13.5</b>	<b>2288.1</b>	<b>0.19</b>	<b>12.2</b>		<b>0.23</b>	<b>6.5</b>
<b>High</b>				<b>46.0</b>	<b>29.4</b>	<b>6.5</b>	<b>26.7</b>	<b>5188.4</b>	<b>1.30</b>	<b>54.8</b>		<b>0.49</b>	<b>8.4</b>
<b>Low</b>				<b>5.0</b>	<b>5.3</b>	<b>1.4</b>	<b>0.0</b>	<b>208.5</b>	<b>0.08</b>	<b>7.8</b>		<b>0.07</b>	<b>4.5</b>

<sup>1</sup> Enterprise Value = Market Cap + Net Debt

IT Resellers													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
BBOX	Black Box Corp.	28.68	1,086.6	3.1	32.3	10.4	19.8	501.3	0.46	NM	651.6	0.60	5.8
PLUS	ePlus Inc.	33.03	957.6	16.2	17.0	5.9	25.7	264.1	0.28	12.0	316.5	0.33	5.6
AGYS	Agilysys Inc.	7.77	676.6	132.1	23.8	0.3	0.7	169.8	0.25	NM	87.1	0.13	41.4
GTSI	GTSI Corp.	4.69	439.9	-38.7	14.6	-1.8	10.3	45.3	0.10	NM	9.2	0.02	2.1
<b>Median</b>				<b>9.7</b>	<b>20.4</b>	<b>3.1</b>	<b>15.1</b>	<b>217.0</b>	<b>0.26</b>	<b>12.0</b>		<b>0.23</b>	<b>5.7</b>
<b>High</b>				<b>132.1</b>	<b>32.3</b>	<b>10.4</b>	<b>25.7</b>	<b>501.3</b>	<b>0.46</b>	<b>12.0</b>		<b>0.60</b>	<b>41.4</b>
<b>Low</b>				<b>-38.7</b>	<b>14.6</b>	<b>-1.8</b>	<b>0.7</b>	<b>45.3</b>	<b>0.10</b>	<b>12.0</b>		<b>0.02</b>	<b>2.1</b>

<sup>1</sup> Enterprise Value = Market Cap + Net Debt

IT Retailers													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
SPLS	Staples, Inc.	15.15	24,977.9	1.8	30.1	8.3	14.6	10,596.3	0.42	11.0	11,530.2	0.46	5.5
BBY	Best Buy Co. Inc.	25.71	50,642.0	0.1	24.8	6.1	10.0	9,006.7	0.18	8.9	9,557.7	0.19	3.1
ODP	Office Depot, Inc.	3.26	11,481.8	-2.2	29.4	2.4	16.4	914.3	0.08	NM	1,500.8	0.13	4.5
OMX	OfficeMax Incorporated	5.75	7,051.6	-2.0	25.6	3.1	43.5	495.2	0.07	12.0	1,813.7	0.26	8.3
<b>Median</b>				<b>-0.9</b>	<b>27.5</b>	<b>4.6</b>	<b>15.5</b>	<b>4960.5</b>	<b>0.1</b>	<b>11.0</b>		<b>0.22</b>	<b>5.0</b>
<b>High</b>				<b>1.8</b>	<b>30.1</b>	<b>8.3</b>	<b>43.5</b>	<b>10596.3</b>	<b>0.4</b>	<b>12.0</b>		<b>0.46</b>	<b>8.3</b>
<b>Low</b>				<b>-2.2</b>	<b>24.8</b>	<b>2.4</b>	<b>10.0</b>	<b>495.2</b>	<b>0.1</b>	<b>8.9</b>		<b>0.13</b>	<b>3.1</b>

<sup>1</sup> Enterprise Value = Market Cap + Net Debt

European IT Supply Chain Companies													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
XTRA:MDN	Medion AG	20.25	2,028.7	-6.5	12.4	2.1	0.0	904.6	0.46	35.0	682.9	0.34	16.8
BC8	Bechtle AG	39.95	2,658.2	25.8	14.4	4.9	7.9	839.0	0.32	10.3	813.7	0.31	6.4
KESA	Kesa Electricals plc	1.32	7,939.2	-3.2	32.0	3.1	7.8	696.0	0.09	NM	632.1	0.08	2.5
SWX:ALSN	ALSO-Actebis Holding AG	45.88	8,066.6	67.5	6.4	1.5	9.5	587.3	0.07	15.7	738.8	0.09	6.1
BIT:PRT	Esprinet SpA	5.48	2,723.3	-4.9	5.8	2.3	12.2	280.0	0.10	8.3	242.0	0.09	3.9
OM:CAT B	Catella AB	1.17	157.0	1163.5	76.9	0.7	6.7	95.8	0.60	NM	98.6	0.62	73.7
LSE:ACL	Acal plc	2.83	424.0	14.2	29.0	3.3	7.1	80.6	0.19	15.8	79.7	0.19	5.6
ATSE:PLAIS	Plaisio Computers SA	3.18	440.3	-14.6	20.8	4.4	17.3	70.2	0.16	8.0	58.7	0.14	3.1
GMG	Game Group plc	0.11	2,567.8	-8.6	25.7	2.9	23.7	36.4	0.01	NM	180.2	0.07	2.5
BIT:CDC	CDC SpA	1.44	452.0	-2.6	6.8	1.0	NM	16.5	0.04	NM	75.1	0.17	17.6

<b>Median</b>				<b>-2.9</b>	<b>17.6</b>	<b>2.6</b>	<b>7.9</b>	<b>187.9</b>	<b>0.1</b>	<b>13.0</b>		<b>0.15</b>	<b>5.9</b>
<b>High</b>				<b>1163.5</b>	<b>76.9</b>	<b>4.9</b>	<b>23.7</b>	<b>904.6</b>	<b>0.6</b>	<b>35.0</b>		<b>0.62</b>	<b>73.7</b>
<b>Low</b>				<b>-14.6</b>	<b>5.8</b>	<b>0.7</b>	<b>0.0</b>	<b>16.5</b>	<b>0.0</b>	<b>8.0</b>		<b>0.07</b>	<b>2.5</b>

<sup>1</sup> Enterprise Value = Market Cap + Net Debt

IT Direct Marketers													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
NSIT	Insight Enterprises Inc.	21.98	5,287.2	9.9	13.4	3.6	6.3	964.4	0.18	10.1	952.7	0.18	5.0
SYX	Systemax Inc.	20.45	3,709.4	5.3	14.4	2.5	1.0	744.2	0.20	14.5	626.3	0.17	6.8
PCCC	PC Connection, Inc.	9.09	2,103.3	6.5	12.6	2.5	1.5	239.7	0.11	8.5	242.3	0.12	4.5
TSX:SO	Softchoice Corp.	12.06	983.7	47.2	18.9	5.0	2.8	239.1	0.23	9.9	203.0	0.20	3.9
MALL	PC Mall Inc.	6.10	1,490.8	16.5	12.7	1.6	21.7	73.4	0.05	10.2	143.1	0.10	5.8

<b>Median</b>				<b>9.9</b>	<b>13.4</b>	<b>2.5</b>	<b>2.8</b>	<b>239.7</b>	<b>0.2</b>	<b>10.1</b>		<b>0.17</b>	<b>5.0</b>
<b>High</b>				<b>47.2</b>	<b>18.9</b>	<b>5.0</b>	<b>21.7</b>	<b>964.4</b>	<b>0.2</b>	<b>14.5</b>		<b>0.20</b>	<b>6.8</b>
<b>Low</b>				<b>5.3</b>	<b>12.6</b>	<b>1.6</b>	<b>1.0</b>	<b>73.4</b>	<b>0.0</b>	<b>8.5</b>		<b>0.10</b>	<b>3.9</b>

<sup>1</sup> Enterprise Value = Market Cap + Net Debt

Business Process Outsourcing - Non-voice													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
ADP	Automatic Data Processing, Inc.	54.25	10,349.8	11.7	49.7	21.2	0.1	26,613.7	2.57	20.0	25,294.5	2.44	11.5
PAYX	Paychex, Inc.	31.48	2,162.8	6.3	69.2	42.8	0.0	11,409.0	5.28	21.1	10,997.9	5.09	11.9
FIS	Fidelity National Information Services, Inc.	30.70	5,745.7	9.0	30.4	29.8	34.7	9,193.8	1.60	19.1	13,736.3	2.39	8.0
IRM	Iron Mountain Inc.	30.93	3,231.3	9.1	59.8	28.8	52.0	5,741.2	1.78	NM	8,588.1	2.66	9.2
TW	Towers Watson & Co.	63.21	3,407.4	10.1	32.2	18.7	3.4	4,399.7	1.29	19.4	4,160.1	1.22	6.5
SYNT	Syntel, Inc.	54.62	642.4	20.7	38.4	24.2	0.0	2,284.4	3.56	18.6	1,963.9	3.06	12.6
DST	DST Systems Inc.	52.92	2,388.7	2.6	16.9	16.7	NM	2,270.3	0.95	13.2	3,219.0	1.35	7.7
ACXM	Acxiom Corporation	14.06	1,176.8	5.6	23.4	20.2	24.4	1,099.3	0.93	NM	1,239.3	1.05	5.2
DRIV	Digital River Inc.	18.28	398.1	9.6	83.7	12.9	27.0	682.5	1.71	39.8	315.7	0.79	6.1
CSGS	CSG International, Inc.	16.13	734.7	33.7	50.2	23.4	37.9	520.7	0.71	12.6	671.6	0.91	3.9
CBZ	CBIZ, Inc.	6.69	733.8	0.2	12.3	10.6	34.3	333.8	0.45	11.5	610.9	0.83	7.8
<b>Median</b>				<b>9.1</b>	<b>38.4</b>	<b>21.2</b>	<b>25.7</b>	<b>2284.4</b>	<b>1.60</b>	<b>19.1</b>		<b>1.35</b>	<b>7.8</b>
<b>High</b>				<b>33.7</b>	<b>83.7</b>	<b>42.8</b>	<b>52.0</b>	<b>26613.7</b>	<b>5.28</b>	<b>39.8</b>		<b>5.09</b>	<b>12.6</b>
<b>Low</b>				<b>0.2</b>	<b>12.3</b>	<b>10.6</b>	<b>0.0</b>	<b>333.8</b>	<b>0.45</b>	<b>11.5</b>		<b>0.79</b>	<b>3.9</b>

<sup>1</sup> Enterprise Value = Market Cap + Net Debt

Offshore Business Process Outsourcing													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
G	Genpact Ltd.	15.74	1,600.4	27.1	37.2	18.4	14.9	3,499.8	2.19	19.43	3,452.8	2.16	11.7
EXLS	Exlservice Holdings, Inc.	26.05	328.0	35.5	39.1	17.9	1.8	811.5	2.47	23.92	735.9	2.24	12.6
WNS	WNS (Holdings) Ltd.	11.00	520.3	-15.3	25.0	13.0	22.5	550.8	1.06	57.78	622.4	1.20	9.2
BSE:532927	eClerx Services Limited	15.71	83.1	38.7	58.1	44.7	NM	456.4	5.10	14.70	431.8	4.82	10.8
BSE:532859	Hinduja Global Solutions Limited	6.66	261.5	38.3	30.7	11.1	NM	137.2	0.49	6.39	134.8	0.48	4.3
OM:TWW SDE	Transcom WorldWide SA	0.10	719.8	-5.9	16.6	0.7	17.3	125.7	0.17	NM	143.2	0.19	28.4
BSE:532809	Firstsource Solutions Limited	0.20	408.8	10.0	31.5	8.9	54.4	85.9	0.20	5.32	388.7	0.88	9.9
BSE:508976	Spanco Ltd	2.41	364.7	0.0	19.2	0.0	NM	75.6	0.21	5.16	225.3	0.62	0.0
BSE:532528	Datamatics Global Services Ltd	0.59	74.7	45.4	33.6	8.9	NM	34.5	0.43	5.96	38.2	0.47	5.5
BSE:531675	Tricom India Ltd.	0.28	23.6	24.5	61.3	30.0	NM	18.5	0.73	5.94	33.5	1.32	4.4
BSE:532761	HOV Services Limited	1.06	159.3	-16.3	45.4	15.7	51.0	13.3	0.09	1.22	170.4	1.18	7.5

<b>Median</b>				<b>24.5</b>	<b>33.6</b>	<b>13.0</b>	<b>19.9</b>	<b>125.7</b>	<b>0.49</b>	<b>6.17</b>		<b>1.18</b>	<b>9.2</b>
<b>High</b>				<b>45.4</b>	<b>61.3</b>	<b>44.7</b>	<b>54.4</b>	<b>3499.8</b>	<b>5.10</b>	<b>57.78</b>		<b>4.82</b>	<b>28.4</b>
<b>Low</b>				<b>-16.3</b>	<b>16.6</b>	<b>0.0</b>	<b>1.8</b>	<b>13.3</b>	<b>0.09</b>	<b>1.22</b>		<b>0.19</b>	<b>0.0</b>

<sup>1</sup> Enterprise Value = Market Cap + Net Debt

European Business Process Outsourcing													
02/17/12													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
LSE:CPI	Capita PLC	10.35	4,469.3	1.7	29.3	17.0	43.1	6,295.0	1.43	16.3	8,237.3	1.87	11.0
ENXTPA:RCF	Teleperformance	25.37	3,103.1	13.2	29.4	12.1	7.5	1,435.0	0.51	16.5	1,471.8	0.52	4.3
LSE:XCH	Xchanging PLC	1.31	1,246.7	8.2	9.3	10.6	9.1	314.3	0.26	NM	303.8	0.25	2.3
ENXTPA:TES	Tessi SA	101.22	351.4	4.2	46.5	19.1	34.6	295.4	0.93	8.8	234.1	0.74	3.9
BIT:BET	BEE Team SpA	0.40	117.9	16.3	14.6	7.1	32.5	27.9	0.26	0.0	75.5	0.71	9.9

<b>Median</b>				<b>8.2</b>	<b>29.3</b>	<b>12.1</b>	<b>32.5</b>	<b>314.3</b>	<b>0.51</b>	<b>12.6</b>		<b>0.71</b>	<b>4.3</b>
<b>High</b>				<b>16.3</b>	<b>46.5</b>	<b>19.1</b>	<b>43.1</b>	<b>6295.0</b>	<b>1.43</b>	<b>16.5</b>		<b>1.87</b>	<b>11.0</b>
<b>Low</b>				<b>1.7</b>	<b>9.3</b>	<b>7.1</b>	<b>7.5</b>	<b>27.9</b>	<b>0.26</b>	<b>0.0</b>		<b>0.25</b>	<b>2.3</b>

<sup>1</sup> Enterprise Value = Market Cap + Net Debt

Business Process Outsourcing - Voice													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
CVG	Convergys Corporation	13.26	2,262.0	2.7	37.2	11.7	5.5	1,593.3	0.70	5.0	1,298.7	0.57	2.4
TTEC	TeleTech Holdings Inc.	17.38	1,159.3	5.8	28.1	13.2	16.9	976.3	0.84	16.3	949.7	0.82	6.2
SYKE	Sykes Enterprises, Incorporated	17.42	1,231.8	18.7	34.3	11.8	0.0	762.9	0.62	15.0	558.1	0.45	3.8
HHS	Harte-Hanks Inc.	9.40	850.8	-1.1	19.2	11.3	NM	590.5	0.69	13.4	703.6	0.83	7.3
AMEX:SGS	Stream Global Services, Inc.	3.43	849.4	9.0	40.7	9.0	39.6	262.4	0.31	NM	483.8	0.57	6.3
SRT	StarTek, Inc.	2.04	233.0	-14.7	10.2	-0.5	0.0	30.8	0.13	NM	19.3	0.08	NM
RMKR	Rainmaker Systems Inc.	0.77	36.7	-17.3	34.8	-18.3	16.8	19.2	0.52	NM	13.8	0.38	NM

<b>Median</b>				<b>2.7</b>	<b>34.3</b>	<b>11.3</b>	<b>11.2</b>	<b>590.5</b>	<b>0.62</b>	<b>14.2</b>		<b>0.57</b>	<b>6.2</b>
<b>High</b>				<b>18.7</b>	<b>40.7</b>	<b>13.2</b>	<b>39.6</b>	<b>1593.3</b>	<b>0.84</b>	<b>16.3</b>		<b>0.83</b>	<b>7.3</b>
<b>Low</b>				<b>-17.3</b>	<b>10.2</b>	<b>-18.3</b>	<b>0.0</b>	<b>19.2</b>	<b>0.13</b>	<b>5.0</b>		<b>0.08</b>	<b>2.4</b>

<sup>1</sup> Enterprise Value = Market Cap + Net Debt

SaaS													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
CRM	Salesforce.com	129.17	2,091.5	34.6	78.7	4.3	15.5	17,567.1	8.40	NM	17,464.0	8.35	192.1
RHT	Red Hat, Inc.	48.61	1,080.9	25.6	83.7	22.4	0.0	9,388.4	8.69	66.6	8,580.1	7.94	35.5
SFSF	SuccessFactors, Inc.	40.00	291.8	55.2	67.6	-9.3	0.0	3,392.1	11.62	NM	3,143.7	10.77	NM
N	NetSuite Inc.	45.60	236.3	22.4	70.0	-7.3	0.0	3,095.4	13.10	NM	2,954.0	12.50	NM
CNQR	Concur Technologies, Inc.	56.73	369.6	21.0	71.6	11.4	21.1	3,092.9	8.37	NM	2,867.2	7.76	70.4
TLEO	Taleo Corp.	45.71	315.4	32.9	68.7	7.9	0.0	1,909.3	6.05	NM	1,793.3	5.69	71.8
ULTI	The Ultimate Software Group, Inc.	69.00	269.2	18.2	56.8	10.4	1.5	1,796.0	6.67	NM	1,747.1	6.49	62.3
RP	RealPage, Inc.	20.71	258.0	37.0	59.0	12.8	12.6	1,505.7	5.84	NM	1,504.7	5.83	45.4
TRAK	DealerTrack Holdings, Inc.	31.10	324.0	37.9	46.6	16.7	0.1	1,290.2	3.98	233.5	1,225.7	3.78	22.7
OPEN	OpenTable, Inc.	48.13	139.5	40.9	71.8	31.8	0.0	1,143.2	8.19	54.7	1,093.3	7.84	24.6
LOGM	LogMeIn, Inc.	39.13	119.5	18.2	91.1	12.7	0.0	951.3	7.96	170.1	752.6	6.30	49.7
CSOD	Cornerstone OnDemand, Inc.	19.03	75.5	72.7	71.8	-17.3	2.5	922.4	12.21	NM	840.3	11.13	NM
CTCT	Constant Contact, Inc.	30.02	214.4	23.1	71.3	11.4	0.0	892.8	4.16	39.0	752.7	3.51	30.8
LPSN	LivePerson Inc.	14.96	133.1	21.1	75.1	20.6	0.0	796.8	5.99	68.0	703.5	5.29	25.6
KNXA	Kenexa Corp.	28.48	282.9	44.1	60.4	11.8	7.5	772.5	2.73	NM	688.7	2.43	20.7
VOCS	Vocus Inc.	23.71	110.4	18.9	81.0	1.3	0.5	474.4	4.30	NM	368.8	3.34	266.7
IL	IntraLinks Holdings, Inc.	6.46	212.1	23.7	74.2	11.2	17.7	349.2	1.65	264.9	375.5	1.77	15.8
SQI	SciQuest, Inc.	14.80	53.4	25.8	75.0	13.5	0.0	326.4	6.11	113.8	266.7	4.99	37.0
CNVO	Convio, Inc.	15.79	80.4	15.2	61.2	9.0	0.0	295.9	3.68	20.8	244.0	3.04	33.6
SAAS	inContact, Inc.	5.53	85.5	3.5	41.2	-2.8	12.0	240.3	2.81	NM	229.0	2.68	NM

<b>Median</b>	<b>24.7</b>	<b>71.4</b>	<b>11.3</b>	<b>0.0</b>	<b>1047.2</b>	<b>6.1</b>	<b>68.0</b>	<b>5.76</b>	<b>36.3</b>
<b>High</b>	<b>72.7</b>	<b>91.1</b>	<b>31.8</b>	<b>21.1</b>	<b>17567.1</b>	<b>13.1</b>	<b>264.9</b>	<b>12.50</b>	<b>266.7</b>
<b>Low</b>	<b>3.5</b>	<b>41.2</b>	<b>-17.3</b>	<b>0.0</b>	<b>240.3</b>	<b>1.6</b>	<b>20.8</b>	<b>1.77</b>	<b>15.8</b>

<sup>1</sup> Enterprise Value = Market Cap + Net Debt

Business Software													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
ADBE	Adobe Systems Inc.	32.75	4,216.3	11.0	89.6	34.8	16.8	16,172.0	3.84	19.8	14,774.7	3.50	10.1
INFA	Informatica Corporation	48.33	783.8	20.6	84.2	25.3	0.0	5,139.8	6.56	46.0	4,537.3	5.79	22.9
LSE:MSY	Misys plc	4.90	638.6	17.9	52.2	19.7	28.1	1,565.7	2.44	71.8	1,801.4	2.81	14.2
BLKB	Blackbaud Inc.	31.62	363.2	13.8	58.4	19.4	0.0	1,369.8	3.77	39.5	1,317.8	3.63	18.7
ADVS	Advent Software, Inc.	26.80	326.2	15.1	80.9	32.3	8.6	1,361.4	4.17	51.5	1,276.0	3.91	12.1
MSTR	MicroStrategy Inc.	126.10	562.2	23.7	74.7	4.6	0.0	1,359.7	2.42	77.8	1,160.1	2.06	45.3

<b>Median</b>				<b>16.5</b>	<b>77.8</b>	<b>22.5</b>	<b>4.3</b>	<b>1467.8</b>	<b>3.80</b>	<b>48.8</b>		<b>3.57</b>	<b>16.5</b>
<b>High</b>				<b>23.7</b>	<b>89.6</b>	<b>34.8</b>	<b>28.1</b>	<b>16172.0</b>	<b>6.56</b>	<b>77.8</b>		<b>5.79</b>	<b>45.3</b>
<b>Low</b>				<b>11.0</b>	<b>52.2</b>	<b>4.6</b>	<b>0.0</b>	<b>1359.7</b>	<b>2.42</b>	<b>19.8</b>		<b>2.06</b>	<b>10.1</b>

<sup>1</sup> Enterprise Value = Market Cap + Net Debt

Enterprise Applications													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
MSFT	Microsoft Corporation	31.25	72,052.0	8.0	76.4	41.6	11.4	262,211.6	3.64	11.3	224,323.6	3.11	7.5
ORCL	Oracle Corporation	28.79	36,704.0	14.7	77.9	42.0	20.3	144,693.8	3.94	15.8	128,806.8	3.51	8.4
SAP	SAP AG	64.33	18,489.1	14.2	69.5	34.4	18.3	76,558.7	4.09	16.9	74,564.3	3.99	11.6
INTU	Intuit Inc.	57.38	3,913.0	11.4	83.0	33.3	21.3	17,056.1	4.36	28.0	17,004.1	4.35	13.0
PMTIC	Parametric Technology Corporation	26.53	1,218.7	19.7	69.7	17.2	12.4	3,144.8	2.58	34.0	3,157.4	2.59	15.0
CNQR	Concur Technologies, Inc.	56.73	369.6	21.0	71.6	11.4	21.1	3,092.9	8.37	NM	2,867.2	7.76	70.4
ARBA	Ariba Inc.	30.00	479.1	42.7	65.7	7.4	0.0	2,859.3	5.97	NM	2,694.9	5.63	76.5
AZPN	Aspen Technology, Inc.	21.60	223.0	26.2	76.6	-13.8	9.3	2,024.0	9.08	71.6	1,916.2	8.59	NM
JDAS	JDA Software Group Inc.	26.82	671.8	8.8	60.4	24.5	23.5	1,141.2	1.70	16.2	1,128.9	1.68	6.9
MANH	Manhattan Associates, Inc.	45.99	329.3	10.8	57.8	20.1	0.0	938.9	2.85	22.0	840.7	2.55	12.7
RTLX	Retalix Ltd.	18.03	227.3	13.7	41.7	8.2	0.0	441.6	1.94	34.0	314.2	1.38	16.9

<b>Median</b>				<b>14.2</b>	<b>69.7</b>	<b>20.1</b>	<b>12.4</b>	<b>3092.9</b>	<b>3.9</b>	<b>22.0</b>		<b>3.5</b>	<b>12.9</b>
<b>High</b>				<b>42.7</b>	<b>83.0</b>	<b>42.0</b>	<b>23.5</b>	<b>262211.6</b>	<b>9.1</b>	<b>71.6</b>		<b>8.6</b>	<b>76.5</b>
<b>Low</b>				<b>8.0</b>	<b>41.7</b>	<b>-13.8</b>	<b>0.0</b>	<b>441.6</b>	<b>1.7</b>	<b>11.3</b>		<b>1.4</b>	<b>6.9</b>

<sup>1</sup> Enterprise Value = Market Cap + Net Debt

Middleware, Tools and Integration													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
CTXS	Citrix Systems, Inc.	74.77	2,206.4	17.7	89.7	26.1	0.0	13,944.5	6.32	40.0	13,204.7	5.98	22.9
TIBX	TIBCO Software Inc.	28.22	920.2	22.0	73.1	21.5	5.1	4,595.5	4.99	43.4	4,356.3	4.73	22.1
SOW	Software AG	36.28	1,426.8	-1.9	100.0	28.8	NM	3,145.7	2.18	13.6	3,334.8	2.31	8.0
CPWR	Compuware Corporation	8.74	993.3	9.2	66.2	18.9	5.1	1,910.3	1.92	19.8	1,938.1	1.95	10.3
PRGS	Progress Software Corp.	23.66	533.6	0.8	83.6	25.4	0.0	1,466.8	2.75	27.2	1,205.7	2.26	8.9
TSX:DSG	Descartes Systems Group Inc.	7.93	111.3	22.0	66.3	28.0	0.0	494.6	4.45	33.2	418.6	3.77	13.5

<b>Median</b>				<b>13.5</b>	<b>78.4</b>	<b>25.8</b>	<b>0.0</b>	<b>2528.0</b>	<b>3.60</b>	<b>30.2</b>		<b>3.04</b>	<b>11.9</b>
<b>High</b>				<b>22.0</b>	<b>100.0</b>	<b>28.8</b>	<b>5.1</b>	<b>13944.5</b>	<b>6.32</b>	<b>43.4</b>		<b>5.98</b>	<b>22.9</b>
<b>Low</b>				<b>-1.9</b>	<b>66.2</b>	<b>18.9</b>	<b>0.0</b>	<b>494.6</b>	<b>1.92</b>	<b>13.6</b>		<b>1.95</b>	<b>8.0</b>

<sup>1</sup> Enterprise Value = Market Cap + Net Debt

IT Management Software													
Ticker	Company	Current Price (\$)	Revenue (ltm, \$M)	Revenue Growth % (ltm)	GM% (ltm)	EBITDA% (ltm)	Debt / Assets %	Market Cap (\$M)	P/S	P/E	Enterprise Value (\$M) <sup>1</sup>	EV/LTM Revenue	EV/LTM EBITDA
CA	CA Technologies	26.98	4,754.0	10.7	86.9	36.5	12.1	13,102.7	2.76	14.8	12,061.7	2.54	7.0
SYMC	Symantec Corporation	17.95	6,722.0	11.1	85.5	27.5	16.6	13,093.5	1.95	17.3	12,824.5	1.91	7.1
CHKP	Check Point Software Technologies Ltd.	58.02	1,247.0	13.6	88.4	55.6	0.0	12,044.3	9.66	22.8	10,684.8	8.57	15.4
BMC	BMC Software Inc.	39.27	2,169.5	8.8	75.1	33.6	8.5	6,449.2	2.97	15.4	5,441.3	2.51	7.5
VRSN	VeriSign, Inc.	37.18	772.0	13.4	78.6	51.9	37.2	5,927.3	7.68	44.8	5,271.2	6.83	13.2
CVLT	CommVault Systems, Inc.	54.71	382.2	28.0	86.8	13.6	0.0	2,418.3	6.33	95.9	2,161.1	5.65	41.4
QSFT	Quest Software Inc.	20.60	857.4	11.8	88.4	17.4	7.3	1,711.5	2.00	42.0	1,641.2	1.91	11.0
HLSE:FSC1V	F-Secure Oyj	2.64	189.7	12.2	94.5	17.9	0.0	409.8	2.13	20.1	372.7	1.94	10.9
<b>Median</b>				<b>12.0</b>	<b>86.8</b>	<b>30.6</b>	<b>7.9</b>	<b>6188.3</b>	<b>2.9</b>	<b>21.5</b>		<b>2.5</b>	<b>10.9</b>
<b>High</b>				<b>28.0</b>	<b>94.5</b>	<b>55.6</b>	<b>37.2</b>	<b>13102.7</b>	<b>9.7</b>	<b>95.9</b>		<b>8.6</b>	<b>41.4</b>
<b>Low</b>				<b>8.8</b>	<b>75.1</b>	<b>13.6</b>	<b>0.0</b>	<b>409.8</b>	<b>1.9</b>	<b>14.8</b>		<b>1.9</b>	<b>7.0</b>

<sup>1</sup> Enterprise Value = Market Cap + Net Debt