

IT Services & BPO

Announce Date	Target	Target Description	Buyer	Implied Enterprise Value (\$M)	Implied EV/ Revenue	Implied EV/ EBITDA	Transaction Comments
10/2/2020	Tasman Global Holdings BV	{match score:00} Tasman Global Holdings BV operates as a healthcare information technology consulting company. It offers implementation support, strategic and advisory, managed support, community connect expertise, project and program management, and program assurance services. The company was founded by Adrienne Flatland and Jeff Flatland in 2015 and is headquartered in Amsterdam, the Netherlands.	Nordic Consulting Partners, Inc.	NA	NA	NA	Nordic Consulting Partners Inc acquired Tasman Global for an undisclosed amount. The acquisition would enable Nordic Consulting Partners Inc to expand its service offerings. Founded in 2015 by Flatland, Tasman Global is located in The Netherlands and provides healthcare IT consulting services.
10/2/2020	Cybersec Culture & Awareness SL	{match score:00} Provides cyber security services	Rockwell Automation, Inc.	NA	NA	NA	Rockwell Automation Inc acquired Cybersec Culture & Awareness SL, doing business as Oylo, for an undisclosed amount. The transaction enhances offerings. Cybersec Culture & Awareness SL is located in Spain and provides cyber security services.
10/1/2020	Irving Burton Associates, Inc.	{match score:00} Irving Burton Associates, Inc. engages in the provision of technology, business solutions, and research and engineering services. It offers program management, financial services, acquisition management, health IT, devsecops, and data analytics. The company was founded in 1979 and is headquartered in Falls Church, VA.	DLH Holdings Corp.	32.0	NA	NA	DLH Holdings Corp acquired Irving Burton Associates Inc for US\$32 million in cash. The transaction would complement DLH Holdings Corp's capabilities and also enhance product and service offerings. Following the acquisition, Irving Burton Associates Inc would be wholly owned subsidiary of DLH Holdings Corp. The transaction is financed through an amendment to its existing secured credit facility and borrowing availability was provided by debt prepayments facilitated by the Company's ongoing cash generation. Irving Burton Associates Inc is located in Falls Church, Virginia, United States and provides information technology, budget and finance, and management services. It has approximately 115 employees.
10/1/2020	Unique Digital, Inc.	{match score:00} Unique Digital, Inc. provides computer hardware and software solutions for networked storage, tiered storage, data life-cycle management, backup/restore, virtualization, consolidation, and disaster recovery. It also specializes in storage area network design and implementation; storage and server virtualization, consolidation, and optimization; disaster recovery, and high availability assessment and planning; enterprise-wide backup and archive design and implementation; and performance analysis and tuning. The company was founded in 1986 and is headquartered in Houston, TX.	Converge Technology Solutions Corp.	9.3	0.1x	NA	Converge Technology Solutions Corp acquired Unique Digital Inc for US\$9.2 million in cash, promissory notes and contingent payout. Under the terms of transaction, Converge Technology Solutions Corp paid US\$5.4 million in cash, US\$1.5 million in contingent payout and US\$2.4 million in debt notes to Unique Digital Inc. The acquisition was financed through Converge Technology Solutions Corp's bought deal financing. The acquisition enhances Converge Technology Solutions Corp's solutions and services. The acquisition is expected to be immediately accretive to Converge Technology Solutions Corp, resulting in increased revenue and adjusted EBITDA. Unique Digital Inc is located in Houston, Texas, United States and provides computer integrated system design services. It had generated annual revenues of approximately US\$70 million for the period ended August 31, 2020.
9/30/2020	dataformers GmbH	{match score:07} Dataformers GmbH engages in the provision of services in automatic data processing and information technology. Its services include complete project implementation, provision of specialists and teams for individual projects, prototyping, user interface design, software architecture consultancy, requirements engineering, technology consultancy and workshops, as well as training and schooling. The company was founded on June 24, 2017 and is headquartered in Linz, Austria.	Bechtle AG	NA	NA	NA	Bechtle AG agreed to acquire Dataformers GmbH for an undisclosed amount. The transaction enhances Bechtle AG's services offerings in Austria. Founded in 2009, Dataformers GmbH is located in Linz, Oberoesterreich (Upper Austria), Austria and provides software development and related services. It has 55 employees and generated a revenue of EUR5.5 million in the year 2019. The transaction remains subject to the approval by the relevant competition authorities, including approval from the Austrian Federal Competition Authority.

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9/30/2020	Archer Software US, Inc.	{match score:00} Archer Software US, Inc. operates as a professional service and custom software development consulting company. The firm help startups and enterprises digitalize healthcare, automotive and fintech domains. The company was founded in 2000 and is headquartered in New York, NY.	Alten SA	NA	NA	NA	cPrime Inc, a subsidiary of Alten SA, acquired Archer Software US Inc for an undisclosed amount. The acquisition would allow cPrime Inc to broaden its scope of service offerings and strengthen its operations. Following the transaction, cPrime Inc will be launching its new service line called Cprime Studios. Founded in 2000, Archer Software US Inc is located in New York, United States and provides software development services.
9/29/2020	Symmetrix Solutions LLC	{match score:00} Symmetrix Solutions LLC provides information technology solutions. It offers managed cloud, application, project and program management, technology, and cloud consulting services. The company is headquartered in Greenwood Village, CO.	NexusTek, Inc.	NA	NA	NA	NexusTek Inc acquired Symmetrix Solutions LLC for an undisclosed amount. The acquisition would improve NexusTek's information technology and consulting services. Founded in 2012, Symmetrix Solutions LLC is located in Greenwood Village, Colorado, United States and provides information technology solutions.
9/29/2020	Interdev Technologies, Inc.	{match score:00} Interdev Technologies, Inc. provides medical reporting software for emergency services. The company was founded by Terence Kuehn and Brian Field in 2000 and is headquartered in Toronto, Canada.	ABRY Partners LLC	NA	NA	NA	Valsoft Corp Inc, a subsidiary of Valsef Group, acquired Interdev Technologies Inc for an undisclosed amount. The acquisition enhances leading products and services for both the companies. Interdev Technologies Inc is located in Ontario, Canada and provides electronic patient care reporting (ePCR) solutions.
9/29/2020	BlueWater Federal Solutions, Inc.	{match score:00} BlueWater Federal, Inc. provides information technology systems, network engineering, and program management services. The firm specializes in cybersecurity, mission-critical systems design, development and operation of federal enterprise systems. The company was founded by Kristine E. Nault and Brian D. Nault in 2005 and is headquartered in Chantilly, VA.	Tetra Tech, Inc.	NA	NA	NA	Tetra Tech Inc acquired BlueWater Federal Solutions Inc for an undisclosed amount. The acquisition allows Tetra Tech Inc to enhance its advanced analytics business. Following the transaction, BlueWater Federal Solutions Inc will become part of Tetra Tech Inc's Government Services Group. BlueWater Federal Solutions Inc is located in Chantilly, Virginia, United States and delivers program management, its service delivery, software development, integrated logistics support, and cyber security to the federal government. The company has more than 350 employees.
9/28/2020	TRICS, Inc.	{match score:00} Provides software consulting and managed application services	Peloton Group LLC (Massachusetts)	NA	NA	NA	Peloton Group LLC acquired TRICS Inc for an undisclosed amount. The acquisition enhances Peloton Group LLC's cloud and enterprise application expertise. TRICS Inc is located in Brazil and provides software consulting and managed application services.

IT Supply Chain

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10/1/2020	Firefly Computers LLC	{match score: 00} FireFly Computers provides NComputing solutions, along with compatible servers and devices. FireFly Computers was first established as a Value Added Technology Reseller in 2011 and is headquartered in Saint Paul, Minnesota.	Trinity3 Technology	NA	NA	NA	Trinity3 Technology, a portfolio company of Rotunda Capital Partners LLC, acquired Firefly Computers LLC for an undisclosed amount. The acquisition would complement the business of Trinity3 Technology. Firefly Computers LLC is located in St. Paul, Minnesota, United States and provides computer related services.
9/29/2020	Bluepoint Ltd.	{match score: 00} Bluepoint Ltd. provides information technology services. The company was founded on May 24, 2002 and is headquartered in St. Albans, the United Kingdom.	Rotunda Capital Partners LLC	NA	NA	NA	Total SE agreed to acquire Blue Point Ltd from Bolloré SA for an undisclosed amount. The acquisition would enable Total SE to expand its service offerings. Blue Point Ltd is located in St. Albans, Hertfordshire, United Kingdom and provides electric vehicle charging networks. The deal is expected to close by the end of 2020.

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10/2/2020	Rimilia Holdings Ltd.	{match score:00} Rimilia creates software finance people love by enabling tight integration between the front and back office. Rimilia provides companies around the globe increased revenue per customer, clearer information and better control over cash flow. As a global solution, Rimilia works with any currency, any bank, any ERP, in any country and language. Rimilia has offices located in Bromsgrove and London in the UK, Denver, Colorado in the US, and Toronto in Canada.	BlackLine, Inc.	150.0	NA	NA	BlackLine Inc acquired Rimilia Holdings Ltd, a portfolio company of Kennet Partners Ltd for GBP116.6 million (US\$150 million) in cash and contingent payout. Under the terms of transaction, BlackLine Inc paid GBP120 million (US\$154.4 million) in cash and GBP30 million (US\$38.6 million) in contingent payout to Rimilia Holdings Ltd. The transaction was financed from existing cash on-hand. The acquisition expands BlackLine's capabilities into an adjacent area in adding AR automation to financial close automation. Rimilia Holdings Ltd is located in Bromsgrove, Worcestershire, United Kingdom and designs, develops and implements cash allocation software solutions and technologies.
10/1/2020	Netwrix Corp.	{match score:00} Netwrix Corporation was first to introduce visibility and governance platform for on-premises, hybrid and cloud IT environments. More than 160,000 IT departments worldwide rely on Netwrix to detect insider threats on premises and in the cloud, pass compliance audits with less expense and increase productivity of IT security and operations teams. Founded in 2006, Netwrix has earned more than 100 industry awards and been named to both the Inc. 5000 and Deloitte Technology Fast500 lists of the fastest growing companies in the U.S. For more information, visit <a href="http://www.netwrix.com">www.netwrix.com</a> .	Netwrix Corp. /Private Group/	NA	NA	NA	A private group led by TA Associates Management LP and Updata Management LLC acquired an undisclosed majority stake in Netwrix Corp for an undisclosed amount. Updata Management LLC will reinvest in Netwrix and will maintain a significant equity interest. The acquisition would accelerate the growth of Netwrix Corp. Following the acquisition, Michael Libert, Harry Taylor and Amit Jain, members of TA associates, will join the Netwrix's board together with Dan Mayleben, CEO of 2ndWave Software and Matt Dircks, CEO of BeyondTrust. Netwrix Corp is located in Irvine, California, United States and provides online auditing platform.
10/1/2020	Intertel, Inc.	{match score:00} Provides cloud based medical data platform services for insurance businesses	TA Associates Management LP	NA	NA	NA	Keais Records Service LLC, doing business as Ontellus, a portfolio company of Aquiline Capital Partners LLC and The CapStreet Group LLC, acquired Intertel Inc for an undisclosed amount. The transaction expands Keais Records Service LLC's digital medical records platform capabilities. In a separate but related transaction Keais Records Service LLC's also acquired MasterTrace. Founded in 1992, Intertel Inc is located in United States and Provides claims related data services.
10/1/2020	K2 Software, Inc.	{match score:00} K2's intuitive, cloud-based digital process automation platform gives companies the power to create modern process applications, automate workflows and transform their business. With K2, thousands of organizations worldwide and 30% of the Fortune 500 have taken control of their business processes to increase visibility and improve operational efficiency.	Updata Management LLC	NA	NA	NA	Nintex Global Ltd, a portfolio company of Thoma Bravo LLC entered into a definitive agreement to acquire K2 Software Inc, for an undisclosed amount. The transaction enables Nintex Global Ltd to strengthen its robotic process automation services. K2 Software Inc is located in Bellevue, Washington, United States and develops and distributes software platform. The transaction is subject to the completion of regulatory review and other closing conditions. The transaction will close in the coming weeks.
10/1/2020	Teambay GmbH	{match score:00} As HR tech company, we drive digitisation. In times of New Work and accelerated processes, a healthy feedback culture is increasingly important. They simplify and improve the internal communication and company culture, for future-oriented work and workplaces.	Staffbase GmbH	NA	NA	NA	Staffbase GmbH acquired Teambay GmbH for an undisclosed amount. The acquisition allows Staffbase GmbH to improve its communication with its employees. Teambay GmbH is located in Berlin, Germany and develops enterprise software.

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10/1/2020	New Vision Engineering Solutions, Inc.	{match score:00} New Vision Engineering Solutions, Inc. (New Vision) is a leader in solving Product Development challenges and applying technology to automate critical business processes. They have been consulting, implementing, educating and developing software for over a decade. We've leveraged their domain expertise in PLM to create rapid value PLM Apps to improve User Experience and Adoption as well as connecting valuable real-time data from multiple business systems (ThingWorx /Navigate Custom Apps).	Sconce Solutions Pte Ltd.	NA	NA	NA	Novo PLM Inc, a subsidiary of Sconce Solutions Pte Ltd, acquired New Vision Engineering Solutions Inc for an undisclosed amount. The acquisition would enable Novo PLM Inc to expand its AR and IoT services. New Vision Engineering Solutions Inc is located in Bloomington, Minnesota, United States and develops augmented reality software for digital transformation and medical industries.
9/30/2020	2nd Quadrant Ltd.	{match score:00} 2nd Quadrant provides PostgreSQL solutions for the Enterprise. Our support engineers have over 100 years of combined code contributions to the PostgreSQL project, making us the only company to contribute enterprise features to all of the last 13 releases. This is paired with 17+ years of hands-on experience through client engagements and allows us to integrate customized solutions with our customers – making 2nd Quadrant the Gold Standard for PostgreSQL products & services.	EnterpriseDB Corp.	NA	NA	NA	EnterpriseDB Corp acquired 2nd quadrant Ltd for an undisclosed amount. The acquisition enables EnterpriseDB Corp to expand its PostgreSQL products and solutions worldwide. Following the acquisition, merged teams would operate under the leadership of EnterpriseDB Corp, chief executive officer Ed Boyajian. 2nd quadrant Ltd is located in Oxford, Oxfordshire, United Kingdom and provides business and management consulting services.
9/30/2020	MetaMuse Labs LLC	{match score:00} Prestozon is the leading SaaS automation platform explicitly built and designed for Amazon advertising. It enables agencies and advertisers to quickly and efficiently setup, restructure, maintain, and optimize advertising campaigns.	Assembly /California/	NA	NA	NA	Helium 10, a software of Assembly California acquired MetaMuse Labs LLC, doing business as Prestozon for an undisclosed amount. The acquisition would enhance Helium 10's services offering. MetaMuse Labs LLC develops SaaS automation platform for Amazon ads in supporting agencies and brands.
9/29/2020	Colyar Technology Solutions LLC	{match score:00} Colyar Technology Solutions (CTS) is a full-service consulting firm that specializes in the design, development, and implementation.	Ems Linq, Inc.	NA	NA	NA	EMSLINQ Inc, a portfolio company of Banneker Partners, acquired Colyar Technology Solutions LLC, a portfolio company of Castle Harlan Inc, for an undisclosed amount. The acquisition expands EMSLINQ Inc's growing presence across the United States. Colyar Technology Solutions LLC is located in Scottsdale, Arizona, United States and designs, develops, and implements Web-based child nutrition, food distribution, and compliance management software.
9/29/2020	SaltStack, Inc.	{match score:00} The SaltStack event-driven automation platform delivers threat-aware security compliance, fast and scalable control of any cloud, and configuration management for heterogeneous application environments and data center infrastructure. SaltStack was founded in 2012 to support the Salt open source project and to build and deliver SaltStack Enterprise. For more information, please visit <a href="http://www.saltstack.com">www.saltstack.com</a>	Banneker Partners	NA	NA	NA	VMware Inc signed an agreement to acquire SaltStack Inc for an undisclosed amount. The acquisition will expand the software configuration capabilities of VMware Inc. Co-founded by Marc Chenn, SaltStack Inc is located in Lehi, Utah, United States and develops systems management software.

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9/29/2020	Trialnet, Inc.	{match score:00} Acuity Management Solutions is a software-as-a-service provider of legal e-billing, matter management, analytics and collaboration technology. From basic tracking of legal cases and claims through advanced automation of billing rules and all points in between, Acuity ELM serves as the data hub and communication conduit that reduces error, eliminates redundancy and provides the intelligence required to answer the strategic questions that keep Chief Legal Officers and General Counsel up at night. Acuity ELM delivers intuitive, affordable enterprise legal management software and exceptional client service to legal teams of all sizes – with an eye toward fostering industry-wide efficiency and advancing the integrity of the ELM landscape as a whole.	Mitratech Holdings, Inc.	NA	NA	NA	Mitratech Holdings Inc acquired Trialnet Inc, trading as Acuity Management Solutions for an undisclosed amount. The acquisition enhance Mitratech Holdings Inc's legal operations solutions portfolio. Founded in 1996, Trialnet Inc is located in Richmond, Virginia, United States and develops enterprise legal management software.
9/29/2020	SweetIQ Analytics Corp.	{match score:05} Consumers search the Internet for locally available products & services. They rely on accurate business information, positive reviews & engaging social interactions to make purchasing decisions. sweetIQ is a unified local search marketing SaaS for retail chains & marketing agencies to increase their online presence, publish & correct business information across the web, manage consumer reviews & engage prospects on social channels to drive in-store foot traffic & increase sales.	uberall GmbH	NA	NA	NA	uberall GmbH acquired SweetIQ Analytics Corp, trading as SweetIQ, from Gannett Co Inc for an undisclosed amount. The acquisition will enhance the service of uberall GmbH and support its North American partners. The acquisition is in line with uberall GmbH's agreement to become the premier provider of presence management solutions to Gannett Co Inc. Following the acquisition, SweetIQ team will join Uberall and will become part of a new Montreal hub. Founded in 2010, SweetIQ Analytics Corp is located in Montréal, Québec, Canada and provides location-based marketing and analytics platform.
9/28/2020	MobileIron, Inc.	{match score:00} MobileIron, Inc. engages in the development and provision of security platform solutions. Its products include MobileIron unified endpoint management, MobileIron access, and MobileIron threat defense. The company was founded by Suresh Batchu, Ajay Mishra, and Robert B. Tinker in July 2007 and is headquartered in Mountain View, CA.	Ivanti Software, Inc.	760.6	3.5x	-24.9x	Ivanti Software Inc, a portfolio company of Clearlake Capital Group LP and TA Associates Management LP, has entered into a merger agreement to acquire MobileIron Inc for US\$835.8 million in cash. Under the terms of the transaction, Ivanti Software Inc will pay US\$7.05 in cash for every share of MobileIron Inc, representing a premium of 27% to its closing stock price as of September 24, 2020. Under the terms of the transaction, Morgan Stanley Senior Funding Inc, BofA Securities, UBS Investment Bank and BMO Capital Markets will provide debt financing for the transaction. The deal aims to support Ivanti Software Inc's software security business as well as expand its resources and services. The deal was unanimously approved by MobileIron Inc's Board of Directors and recommended to the shareholders to vote in favor of the transaction. Following the transaction, the combined company will be led by Ivanti chairman and chief executive officer, Jim Schaper. MobileIron Inc is located in Mountain View, California, United States and engages
9/28/2020	Pulse Secure LLC	{match score:00} Great companies are built by great people. Pulse Secure has a global team of talented individuals dedicated to keeping your business and end-users secure and connected. They are driven to ensure that you and your end users get the safest on-premise and off-premise mobility solutions that are also incredibly simple and intuitive to use. Pulse Secure, LLC is a leading provider of access and mobile security solutions to both enterprises and service providers. Enterprises from every vertical and of all sizes utilize the company's Pulse virtual private network (VPN), network access control and mobile security products to enable end user mobility securely and seamlessly in their organizations. Pulse Secure's mission is to enable open, integrated enterprise system solutions that empower business productivity through seamless mobility.	TA Associates Management LP	NA	NA	NA	Ivanti Software Inc, a portfolio company of Clearlake Capital Group LP and TA Associates Management LP, has signed a definitive agreement to acquire Pulse Secure LLC, a portfolio company of SIRIS Capital Group LLC, for an undisclosed amount in cash. The transaction is funded through debt financing. The transaction strengthens Ivanti Software Inc's unified endpoint management, security, and enterprise service management markets. In a separate but related transaction, Ivanti Software Inc also agreed to acquire MobileIron Inc. Pulse Secure LLC is located in San Jose, California, United States and provides access and mobile security solutions to both enterprises and service providers. Following the acquisition, the combined company will be formed by Ivanti, Pulse Secure and MobileIron will be led by Jim Schaper, chairman and chief executive officer of Ivanti Software Inc. The transaction is subject to customary conditions, including regulatory approvals and is expected to close in late fourth quarter of 2020.
9/28/2020	Netrounds AB	{match score:00} Netrounds AB engages in the provision of cloud-based testing and monitoring solution. It develops a programmable, software-based test and service assurance platform suitable for fixed and mobile networks. Its software measures real packet-loss, jitter, and delay. The company was founded by Mats Johan Nordlund, Jan Markus Friman, and Marcus Jonsson in 2007 and is headquartered in Lulea, Sweden.	Clearlake Capital Group LP	NA	NA	NA	Juniper Networks Inc entered into an agreement to acquire Netrounds AB for an undisclosed amount. The acquisition would allow Juniper Networks Inc to enhance its service offerings. Founded by Mats Nordlund in 2007, Netrounds AB is located in Luleå, Norrbotten, Sweden and provides cloud-based testing and monitoring solution. It has SEK42 million (US\$4.6 million) in revenues and employs 30 people. The transaction is subject to customary closing conditions and expected to close by the fourth quarter of 2020.

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9/28/2020	Awake Security, Inc.	(match score: 00) Awake Security is the only advanced network traffic analysis company that delivers a privacy-aware solution capable of detecting and visualizing behavioral, mal-intent and compliance incidents with full forensics context. Powered by Ava, Awake's security expert system, the Awake Security Platform combines federated machine learning, threat intelligence and human expertise. The platform analyzes billions of communications to autonomously discover, profile and classify every device, user and application on any network. Through automated hunting and investigation, Awake uncovers malicious intent from insiders and external attackers alike. The company is ranked #1 for time to value because of its frictionless approach that delivers answers rather than alerts.	Arista Networks, Inc.	NA	NA	NA	Arista Networks Inc entered into definitive agreement to acquire Awake Security Inc for an undisclosed amount. The transaction allows Arista Networks Inc to expand its footprint on data and network analytics. Awake Security Inc is located in Santa Clara, California, United States and develops software for network security and analytics. The transaction, subject to customary and regulatory approvals, is expected to close by the fourth quarter of Arista Networks Inc's fiscal year 2020.