

IT Services & BPO

Announce Date	Target	Target Description	Buyer	Implied Enterprise Value (\$M)	Implied EV/ Revenue	Implied EV/ EBITDA	Transaction Comments
1/6/2022	InCare Technologies LLC	{match score:00} InCare Technologies operates as an IT managed services provider (MSP). InCare Technologies is an industry-recognized MSP, IT provider, and computer networking company dedicated to delivering the highest quality information technology solutions, support, and managed services to SMB, local government, and K-12 customers.	Thrive Operations LLC	NA	NA	NA	Thrive Operations LLC acquired InCare Technologies LLC for an undisclosed amount. The acquisition expands Thrive Operations LLC's NextGen Cloud & Cybersecurity Managed Services in Southern United States. InCare Technologies LLC is located in United States and provides information technology management services.
1/5/2022	B3 Group, Inc.	{match score:00} B3 Group is a fast-growing Service-Disabled Veteran-Owned Small Business (SDVOSB) health IT firm providing end-to-end technology support services to the federal government and enterprise customers. Their values-driven team of business, IT, and management professionals blend innovation and client-first thinking to deliver sustainable solutions for better healthcare outcomes. Established in 2008, B3 Group is headquartered in Leesburg, Virginia.	Octo Consulting Group, Inc.	NA	NA	NA	Octo Consulting Group Inc acquired B3 Group Inc for an undisclosed amount. The acquisition expands the health business of Octo Consulting Group Inc. Following the acquisition, B3 Group Inc's leadership will remain with the company. Founded in 2008, B3 Group Inc is located in Herndon, Virginia, United States and provides digital services and technology solutions.
1/5/2022	Computer World, Inc. (Minnesota)	{match score:00} Part of VC3, Inc., Computer World, Inc. (Minnesota) is a company headquartered in Duluth, MN. The firm provides information technology, cloud and voice communication services. It was founded in 1982. David Manion is currently the CEO of the company. Computer World, Inc. (Minnesota) was acquired by VC3, Inc. on 05 Jan 22.  The company says this about itself: CW Technology offers managed IT, including, cloud-based, on premise, and datacenter solutions to allow for on-demand scalability and operational efficiencies. It has offices in Duluth, St. Cloud and Minneapolis.	VC3, Inc.	NA	NA	NA	VC3 Inc acquired Computer World Inc, trading as CW Technology, for an undisclosed amount. The acquisition allows VC3 Inc to expand its solution portfolio. Founded in 1982, Computer World Inc is located in Duluth, Minnesota, United States and provides information technology, cloud and voice communication services.
1/5/2022	Management Science & Innovation LLC	{match score:00} Management Science & Innovation, Inc. provides management consulting and information technology development services aligned to innovation and transformation and high performance operations. It offers industrial engineering, strategy, design, innovation, and human performance consulting, and training services. The company was founded by Gregory M. Sieber in 2001 and is headquartered in Reston, VA.	Center Element Capital LLC	NA	NA	NA	Center Element Capital acquired Management Science & Innovation Inc for an undisclosed amount. The acquisition helps Center Element Capital's customer base and enhances its capabilities in the fast growing market founded in 2002. Management Science & Innovation Inc is located in Virginia, United States and provides management consulting and software development services such as Robotic and Intelligent Automation services.
1/5/2022	US Information Technologies Corp.	{match score:00} US Information Technologies Corp. provides Oracle-based information technology solutions. Its services include database and middleware services, service-oriented architecture, development and enterprise management services and application technology services. The firm's clients include military, government and commercial enterprises. The company was founded by Joseph D. Morrone in 2006 and is headquartered in Chantilly, VA.	ConceptPlus LLC	NA	NA	NA	ConceptPlus LLC acquired US Information Technologies Corp for an undisclosed amount. The acquisition would allow ConceptPlus LLC to expand its portfolio of service offerings within the defense and federal civilian customers and also enhances its value. US Information Technologies Corp is located in Chantilly, Virginia, United States and provides oracle-based information technology solutions.
1/4/2022	Denny Mountain Media LLC	{match score:00} Denny Mountain Media (DMM) is a digital staffing agency that specializes in digital content design, and marketing.	RedCloud Consulting, Inc.	NA	NA	NA	RedCloud Consulting Inc acquired Denny Mountain Media LLC for an undisclosed amount. The acquisition strengthens the capabilities of RedCloud Consulting Inc in digital marketing services. Denny Mountain Media LLC is located in Seattle, Washington, United States and provides digital marketing services.

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1/4/2022	Dyrand Systems, Inc.	{match score:00} Dyrand Systems is a IT support to companies across Canada.	Executech Utah LLC	NA	NA	NA	Executech Utah LLC, a portfolio company of Evergreen Services Group LLC, acquired Dyrand Systems Inc for an undisclosed amount. The acquisition complements business capabilities of Executech Utah LLC. Following the acquisition, Ed Anderson and Nicholas Drayer, managing directors of Dyrand Systems Inc and the rest of the team would remain in their current roles. Dyrand Systems Inc is located in Vancouver, British Columbia, Canada and provides information technology services.
1/4/2022	Hoodoo Digital LLC	{match score:00} Hoodoo Digital brings simplicity to the complexity of Adobe Experience Cloud implementations.	Evergreen Services Group LLC	NA	NA	NA	Genpact Ltd acquired Hoodoo Digital LLC for an undisclosed amount. The acquisition expands the capabilities of Genpact Ltd. Following the acquisition, Hoodoo Digital will be operated by RightPoint, a subsidiary of Genpact Ltd. Hoodoo Digital LLC is located in United States and provides adobe experience management solutions.
1/3/2022	Speech-Soft Solutions LLC	{match score:00} Speech-Soft Solutions LLC (doing business as Speech-Soft), a subsidiary of Waterfield Group of Cos., is a company headquartered in Plano, TX. The firm provides digital transformation services. It was founded by J. P. Reddy, he is the current CEO of the firm. On 03 Jan 22 Waterfield Technologies, Inc. acquired Speech-Soft Solutions LLC.	Waterfield Group of Cos.	NA	NA	NA	Waterfield Technologies Inc, a subsidiary of Affinity Financial Corp, ultimately owned by Waterfield Group of Cos, acquired Speech-Soft Solutions LLC for an undisclosed amount. The acquisition would improve and expand the business of Waterfield Technologies Inc. Following the acquisition, Speech-Soft Solutions LLC will become a division of Waterfield Technologies Inc, which will be led by Steve Kezirian, CEO of Waterfield Technologies. Co-founded by JP Reddy, Speech-Soft Solutions LLC is located in Plano, Texas, United States, and provides digital transformation services.

IT Supply Chain

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1/6/2022	Integration Partners Corp.	(match score: 00) Integration Partners is value added reseller with Networking technology.	ConvergeOne Holdings, Inc.	NA	NA	NA	ConvergeOne LLC, a subsidiary of ConvergeOne Holdings Inc, acquired Integration Partners Corp, a subsidiary of InterCloud Systems Inc for an undisclosed amount. The acquisition expands the market presence of ConvergeOne LLC in New England and Mid-West. Integration Partners Corp is located in Lexington, Massachusetts, United States and provides voice and data network engineering services.

Software

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1/6/2022	Achworks	{match score:00} ACHWorks is a provider of sophisticated payment technology that facilitates the processing of commercial transactions through the Automated Clearing House (ACH) Network. Their proprietary systems and software provide businesses secure and robust access to the ACH Network, either through flexible interface and integration to existing accounting platforms, as a function of software provided by their corporate partners or by way of the most basic stand-alone systems. Highly intricate programs translate an array of electronically funded transactions into seamless automated payments for their clients. Their systems facilitate a full menu of ACH payments applicable to a diverse number of business environments.	Vericheck, Inc.	NA	NA	NA	Vericheck Inc acquired Achworks for an undisclosed amount. The acquisition expanded technology solutions and increased operating leverage. Founded by Greg Bahry in 1993, Achworks is located in Rancho Cordova, California, United States and providing solutions for electronic payments using the ACH network.
1/6/2022	Aventri, Inc.	{match score:00} Aventri offers cloud-based data-driven event management and venue sourcing solutions. Its platform specializes in providing real-time data and analytics on event performance, customer engagement, and increasing measurable events. It was founded in 2008 and is headquartered in Norwalk, Connecticut.	Meeting Play LLC	NA	NA	NA	Meeting Play LLC acquired Aventri Inc for an undisclosed amount. The acquisition enhances the business capabilities of both Aventri Inc and Meeting Play LLC. Following the transaction, Eric Lochner would join as chief executive officer of new company. Joe Schwinger, co-founder and former chief executive officer and Lisa Vann, co-founder and former chief operating officer of Meeting Play LLC would undertake executive roles in the new company. Jim Sharpe, former chief executive officer of Aventri Inc would join as advisor to the new company. Founded in 2008, Aventri Inc is located in Norwalk, Connecticut, United States and develops event management software platform.
1/6/2022	Cobis Systems Corp.	{match score:00} Cobis Systems Corporation offers transaction processing and client management software focusing on the banking sector. The company provides COBIS, software for financial transaction-processing and accounting; client information management and customer service; teller, ATM, and kiosk management and signature verification; and web banking management. It also offers COBIS Microfinance, an administration tool for microfinance businesses. The company's clientele include Citibank Costa Rica, HSBC Costa Rica, Bancoex, MFIC USA, Banco Macro Argentina, Banco Agrario Colombia, Banco Bolivariano Ecuador, Rabobank Chile and others 70+ institutions. It was formerly known as Macosa S. A. and changed its name to Cobis Systems Corporation in 2004. Cobis Systems Corporation was founded in 1953 and is based in Great Falls, Virginia.	Stefanini International Holdings Ltd. (Brazil)	NA	NA	NA	Top Systems SA, doing business as TOPAZ, and a subsidiary of Stefanini International Holdings Ltd, acquired an undisclosed majority stake in Cobis Systems Corp for an undisclosed amount. The transaction enables Top Systems SA to broaden its product offerings. Founded in 1953, Cobis Systems Corp is located in Great Falls, Virginia, United States and provides software solutions for financial sector.
1/6/2022	Energy Profiles Ltd.	{match score:00} Energy Profiles Limited is a leading comprehensive, full-service provider of data-driven energy and sustainability data management and ESG reporting, predictive analytics, and independent impartial expertise to owners and managers of large commercial property portfolios. Their cloud-based software platforms, Stream Utility Tracker and Building Intelligence combine a deep understanding of building operations, the real estate industry, and technology to drive performance, improve cost efficiency, and advance sustainable operations.	Dude Solutions, Inc.	NA	NA	NA	Dude Solutions Inc, a portfolio company of Clearlake Capital Group LP, acquired Energy Profiles Ltd for an undisclosed amount. The transaction would enhance Dude Solutions Inc's operations management software services. Founded in 1996, Energy Profiles Ltd is located in Canada, and provides independent, impartial energy consulting services.
1/6/2022	PDQ Enterprises LLC	{match score:00} PDQ Enterprises LLC provides consulting services. Its products include coda block, coda micro, coda flare, coda pulse and trade data. The company was founded by Christopher Keith and Gregory DePetris in 2005 and is headquartered in New York, NY.	Clearlake Capital Group LP	NA	NA	NA	Apex Fintech Solutions LLC acquired PDQ Enterprises LLC for an undisclosed amount. The transaction expands PDQ Enterprises LLC service offerings. PDQ Enterprises LLC is located in New York, United States and provides consulting services.
1/5/2022	American LegalNet, Inc.	{match score:00} American LegalNet, Inc. provides workflow efficiency solutions to the legal sector. The company offers its products under eDockets, Forms WorkFlow, and eFiling Portal brand names. It provides court, judicial, and agency form electronic filing services. Additionally, the company offers web based centralized and streamlined docketing and calendaring solutions. The company also provides dates management services. American LegalNet, Inc. was founded in 1996 is based in Encino, California.	Roper Technologies, Inc.	NA	NA	NA	Aderant Holdings Inc, a subsidiary of Roper Technologies Inc, acquired American LegalNet Inc for an undisclosed amount. The transaction enables Aderant Holdings Inc to offer a cloud-based practice of law technology. Founded by Erez Bustan in 1996, American LegalNet Inc is located in Encino, California, United States and provides law office management software solutions.

Software

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1/5/2022	Online Insight, Inc.	{match score:00} Online Insight, Inc. provides selling and marketing solutions. The firm also provides guided selling and market intelligence software that incorporates the decision-making process, enabling consumers to make a sound buying decision based on their specific needs. The company was founded in 1998 and is headquartered in Atlanta, GA.	2ndWave Software LLC	NA	NA	NA	HealthTrio LLC, a subsidiary of 2ndWave Software LLC, acquired Online Insight Inc for an undisclosed amount. The acquisition enhances HealthTrio LLC's service offerings and expands its market presence in healthcare market. Founded in 1998, Online Insight Inc is located in Roswell, Georgia, United States and provides selling and market research solutions.
1/5/2022	Searchnode	{match score:00} SearchNode is a SaaS search platform for big eCommerce companies to help shoppers easily find relevant products. Advanced Natural Language Processing, self-learning, and automation capabilities create a seamless experience for online retailers to have the best search experiences with almost no effort. The platform is used by big eCommerce brands in Europe and Asia like YesStyle, MediaMarkt, KESKO Senukai, Castorama, Pigu Group, Sprinter Sports and others.	Nosto Solutions Oy	NA	NA	NA	Nosto Solutions Oy acquired Searchnode for an undisclosed amount. The acquisition enhances the product portfolio of Nosto Solutions Oy. Founded in 2013, Searchnode is located in Kaunas, Lithuania and provides cloud-based e-commerce search technology services.
1/4/2022	Cyrox Technologies Ltd.	{match score:00} Simplify is a security orchestration, automation, and response (SOAR) provider that is redefining security operations for enterprises and MSSPs worldwide. Its holistic security operations platform is a simple, centralized workbench that enables security teams to better investigate, analyze, and remediate threats. Using automated, repeatable processes and enhanced measurement of KPIs, Simplify empowers SOC teams to create a culture of continuous improvement. Simplify's patented context-driven approach reduces caseload and complexity for security analysts, resulting in greater efficiency and faster response times. Founded by Israeli Defense Forces security operations experts with extensive experience running and training numerous SOCs worldwide, Simplify is headquartered in New York with offices in Tel Aviv.	Alphabet, Inc.	500.0	NA	NA	Google LLC, a subsidiary of Alphabet Inc, acquired Cyrox Technologies Ltd, trading as Simplify for US\$500 million in cash. As a part of the transaction, Cyrox Technologies Ltd would be integrated into Google Cloud Platform. Founded in 2015, Cyrox Technologies Ltd is located in New York, United States and provides security operations platform services.
1/4/2022	Field Service Holdings LLC	{match score:00} Field Service Holdings LLC is a company headquartered in the United States with domestic subsidiaries. The firm develops office management software for field service providers.	ServiceTitan, Inc.	NA	NA	NA	ServiceTitan Inc signed a definitive agreement to acquire Field Service Holdings LLC for an undisclosed amount. The acquisition expands ServiceTitan Inc service offerings. Field Service Holdings LLC is located in Delaware, United States and develops office management software for field service providers.
1/4/2022	i2 Ltd.	{match score:00} i2 Ltd. provides investigative analysis and visualization software for law enforcement and commercial organizations. The company was founded in 1990 by Michael Hunter and Timothy Spiers and is headquartered in Cambridge, UK.	Constellation Software, Inc.	NA	NA	NA	N Harris Computer Corp, a subsidiary of Constellation Software Inc, acquired i2 Ltd from International Business Machines Corp for an undisclosed amount. The acquisition expands N Harris Computer Corp portfolio. i2 Ltd is located in Cambridge, Cambridge shire, United Kingdom and provides visual analysis software.
1/4/2022	Interview School LLC	{match score:00} Interview School is mock-interview software that provides you with up-to-date interview questions and AI-assisted feedback.	TalentWorldwide, Inc.	NA	NA	NA	TalentWorldwide Inc acquired Interview School LLC for an undisclosed amount. The acquisition would expand TalentWorldwide Inc to accelerate job seekers careers by expanded services. The transaction also strengthens the confidence of jobseekers by TalentWorldwide Inc. Founded in 2018, Interview School LLC is located in United States and provides up-to-date interview questions and AI-assisted feedbacks.

## Software

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1/4/2022	PlayMaker CRM, Inc.	{match score: 05} PlayMaker CRM offers customer relationship <b>management software</b> and solutions to the home health, hospice, and private duty markets. The company's web-based solution is designed specifically for home care to assist agencies in increasing sales efficiency, enhancing profitability, and growing market share. Today, PlayMaker CRM is used by hundreds of agencies that realize the benefit of using technology to make their sales and marketing departments more efficient and more productive.	Trella Health	NA	NA	NA	Trella Health acquired PlayMaker CRM Inc, doing business as Playmaker Health, for an undisclosed amount. The acquisition enhances Trella Health service offerings. PlayMaker CRM Inc is located in Tennessee, United States and provides cloud-based customer relationship management solutions.
1/3/2022	EverFi, Inc.	{match score: 12} EVERFI is building and operating the nation's largest network for online education in off-curriculum, but highly valuable content areas such as financial literacy, student loan management, digital literacy, substance abuse prevention and other key life skills for the 21st century student. Our award-winning, proprietary <b>software-as-a-service</b> platform is designed to provide a highly engaging experience for students and features the latest technology and instructional design, including rich media, high-definition video, 3D simulations and social networking. We work with more than 7,000 schools, colleges and universities in all 50 states.	Blackbaud, Inc.	753.6	NA	NA	Blackbaud Inc acquired EverFi Inc, a portfolio company of TPG Growth LLC, for US\$753.6 million in cash and stock, subject to adjustments. Under the terms of transaction, Blackbaud Inc paid US\$450 million in cash and issue 3,844,423 shares in stock to EverFi Inc. The transaction enhances Blackbaud Inc's service offerings. Founded in 2008, EverFi Inc is located in Washington, District of Columbia, United States and provides educational technology services.
1/3/2022	Teraco Data Environments Pty Ltd.	{match score: 12} Teraco Data Environments (Pty) Ltd. provides vendor neutral data centers in South Africa. The company offers colocation services, private caged space, service level agreement solutions, physical interconnect services, power management, cabinet environment monitoring, remote technical access, and support services. It serves application service providers, recovery and back up or storage service providers, <b>software as a service</b> organizations, and enterprises. The company was incorporated in 2007 and is based in Cape Town, South Africa. It has data centers in Johannesburg and Cape Town, South Africa.	Digital Realty Trust, Inc.	3,090.9	NA	NA	Digital Titan Pty Ltd, a subsidiary of Digital Realty Trust Inc, entered into a definitive agreement to acquire a 55% majority stake in Teraco Data Environments Pty Ltd, a portfolio company of Berkshire Partners LLC, Permira Advisers LLP Columbia Capital LLC, and StepStone Group LP, for ZAR27 billion (US\$1.7 billion) in cash. The transaction values Teraco Data Environment Pty Ltd at ZAR55.9 billion (US\$3.5 billion). The transaction allows Digital Realty Trust Inc to expand its footprint. Following the acquisition, the management of Teraco Data Environments Pty Ltd will continue to become part of the company. Established in 2008, Teraco Data Environments Pty Ltd is located in Johannesburg, Gauteng, South Africa and provides data center and other network services. The deal is expected to close in the first half of 2022, subject to customary closing conditions.